

DIVERSA

GROUP

4 October 2016

ASX MARKET RELEASE

SCHEME CONSIDERATION ELECTIONS

Diversa Limited (ASX:DVA)(Diversa) advises that the elections of its shareholders in connection with the scheme of arrangement (Scheme), under which OneVue Holdings Limited (ASX:OVH)(OneVue) will acquire 100% of the ordinary shares in Diversa, have been finalised.

Under the Scheme, each Diversa shareholder could make an election in respect of their entire shareholding to receive, for every Diversa share that they hold, either:

- \$0.10 cash and 1.073 fully paid ordinary shares (Shares) in OneVue (Maximum Cash Consideration); or
- 1.2375 OneVue Shares (Maximum Share Consideration).

The results of the elections of shareholders are as follows:

	Number of Diversa shares to which the election applies	Percentage of all Diversa Shares
Maximum Cash Consideration [#]	24,638,559	41.1%
Maximum Share Consideration	35,347,504	58.9%

[#]Shareholders who did not make an election by the election date will receive the Maximum Cash Consideration for their Diversa Shares.

OneVue will pay the Scheme consideration to Diversa shareholders on the Implementation Date, which is 6 October 2016. Diversa shareholders will receive holding statements for their new OneVue Shares and the cash component (if applicable) shortly thereafter.

For more information, contact:

Angus Craig, Company Secretary, 07 3212 9260 or mail@diversa.com.au

About Diversa:

Diversa Ltd (ASX: DVA) is an ASX-listed superannuation and investment company. Diversa provides superannuation trustee, administration, promotion and investment services to wholesale clients such as super fund trustees and super fund promoters, including financial advisers and corporates; and also uses those services to provide superannuation and insurance products directly to its retail clients.

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