



RELEASE TO AUSTRALIAN SECURITIES EXCHANGE

THURSDAY, 6 OCTOBER 2016

NEW AUSTRALIAN FUNDING AGREEMENT – OAKLEY CONTAMINATION CLASS ACTION

1. IMF Bentham Limited (“IMF”) announces that it proposes to fund a class action against the Commonwealth of Australia (Department of Defence) (“DoD”) in connection with land contamination alleged to arise from the DoD’s use of aqueous film forming foam at the Oakey Army Aviation Centre in Queensland (“Contamination”).
2. Property owners and businesses affected by the contamination are potentially eligible to participate in the claim.
3. The class action will be conducted by Shine Lawyers in Queensland.
4. IMF’s funding of the class action is conditional on sufficient claimants with valid claims entering into funding agreements with IMF.
5. IMF will make a further announcement to the market upon commencement of the class action, or if a decision is made not to proceed.
6. For further information regarding IMF and its activities, please visit our website at www.imf.com.au.

A handwritten signature in black ink, appearing to read 'J. Sambrook'.

Jeremy Sambrook
Company Secretary

IMF#2689204_5