



RETAILFOODGROUP
STRENGTH IN BRANDS

ASX RELEASE

6 October 2016

Issue of Cleansing Notice under Section 708A Corporations Act

Retail Food Group Limited (ASX Code: RFG)

Retail Food Group Limited (**RFG**) today issued 5,197,044 fully paid ordinary shares in RFG (**Shares**) to institutional and sophisticated investors, as outlined in RFG's announcement of 29 September 2016.

RFG issued the Shares without disclosure to investors under section 708A(5) *Corporations Act 2001 (Cth)* (**Corporations Act**).

Details of the Shares:

Class of Shares:	Ordinary Shares
ASX Code of the Shares:	RFG
Date of Issue:	6 October 2016
Total number of Shares Issued:	5,197,044 ordinary shares

As required by section 708A(6) Corporations Act, RFG advises:

- (a) The Shares were issued without disclosure to investors under part 6D.2 Corporations Act;
- (b) This notice is being given under section 708A(5)(e) Corporations Act;
- (c) As at the date of this notice, RFG has complied with:
 - (i) The provisions of chapter 2M Corporations Act as they apply to RFG; and
 - (ii) Section 674 Corporations Act; and
- (d) As at the date of this notice, there is no information that is 'excluded information' (within the meaning of sections 708A(7) and 708A(8) Corporations Act) to be disclosed under section 708A(6)(e) Corporations Act.

Signed for and on behalf of RFG:

A handwritten signature in black ink, appearing to be 'AM Connors', written over a horizontal line.

Anthony Mark Connors
Company Secretary
Retail Food Group Limited

About [Retail Food Group Limited](#):

RFG owns the Donut King, Brumby's Bakery, Michel's Patisserie, bb's Café, Esquires, Gloria Jean's Coffees, It's A Grind, The Coffee Guy, Café2U, Pizza Capers Gourmet Kitchen and Crust Gourmet Pizza Bar franchise systems. In addition, the Company is a significant wholesale coffee roaster supplying existing Brand Systems and third party accounts under the Di Bella Coffee, Evolution Coffee Roasters Group and Roasting Australia coffee manufacturing brands. On the 22nd of September 2016 RFG completed its acquisition of Hudson Pacific Corporation, comprising Hudson Pacific Food Service, Dairy Country & Bakery Fresh.