

DIVERSA

GROUP

6 October 2016

ASX MARKET RELEASE

IMPLEMENTATION OF SCHEME OF ARRANGEMENT

Diversa Limited (ASX:DVA)(Diversa) is pleased to advise that the scheme of arrangement between its shareholders and OneVue Limited (ASX:OVH)(OneVue) which was approved by shareholders on 20 September 2016 and by the Federal Court of Australia on 26 September 2016 was implemented today. In accordance with the Scheme:

- all ordinary shares in Diversa were transferred to OneVue;
- OneVue issued 70,179,753 new OneVue Shares and paid \$2.46m to Diversa shareholders as consideration for the Diversa Shares which were transferred to OneVue; and
- Diversa has applied to be removed from the official list of the ASX from the close of trading on 7 October 2016.

Diversa is now 100% owned by OneVue. All directors of Diversa retired from the board today and have been replaced with the following OneVue directors: Connie Mckeage, Nigel Stokes and Steven Fuller.

Diversa's Company Secretary, Angus Craig, has also retired and been replaced by OneVue's Company Secretary, Ashley Fenton.

Further enquiries should be directed to OneVue:

Ashley Fenton, OneVue Company Secretary, +61 2 8823 2550 or enquiries@onevue.com.au

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