

ORO VERDE LIMITED (ASX: OVL)

Nicaragua – A golden past and future



Precious Metals Investment Symposium

Sydney - October 2016

Trevor Woolfe (Managing Director)

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1. The information in this document that relates to Foreign Mineral Resource Estimates is extracted from the report entitled "High Grade Gold Project Acquired" created on 11 November 2014 and available to view on www.asx.com. The Company confirms that it is not in possession of any new information or data relating to the foreign estimates that materially impacts on the reliability of the estimates or the Company's ability to verify them as mineral resources in accordance with the JORC Code. The information included in the original market announcement continues to apply and has not materially changed. This is a foreign estimate and is not reported in accordance with the JORC Code. A Competent Person has not done sufficient work to classify the estimate as mineral resource in accordance with the JORC Code. It is uncertain that following evaluation and further exploration work that the estimates will be able to be reported as mineral resources in accordance with the JORC Code.
 2. The information in this document that relates to Exploration Results is extracted from the following reports: "Expanded Gold Resource Potential" created on 9 November 2015 and "New Gold Targets Identified at Topacio" created on 2 May 2016; all completed under Mr Trevor Woolfe as Competent Person and available to view on www.asx.com. The Company confirms that it is not aware of any new information or data that materially affects the information included in the original market announcements and that all material assumptions and technical parameters underpinning the estimates in the relevant market announcements continue to apply and have not materially changed. The Company confirms that the form and context in which the Competent Person's findings are presented have not been materially modified from the original market announcements.

Gold projects in Nicaragua

1. Topacio Gold Project

- Historical 340,000 oz high grade gold resource¹
- US\$7.9 million **farm-in agreement with NEWCREST** signed in November 2015
- Stage 1 exploration program nearing completion in November 2016

2. San Isidro Gold Project

- Early stage gold project
- Adjacent to 2.3 Moz La India Au project

3. New Projects

- Quality gold-silver-copper projects are currently being sought in the region



Corporate Snapshot

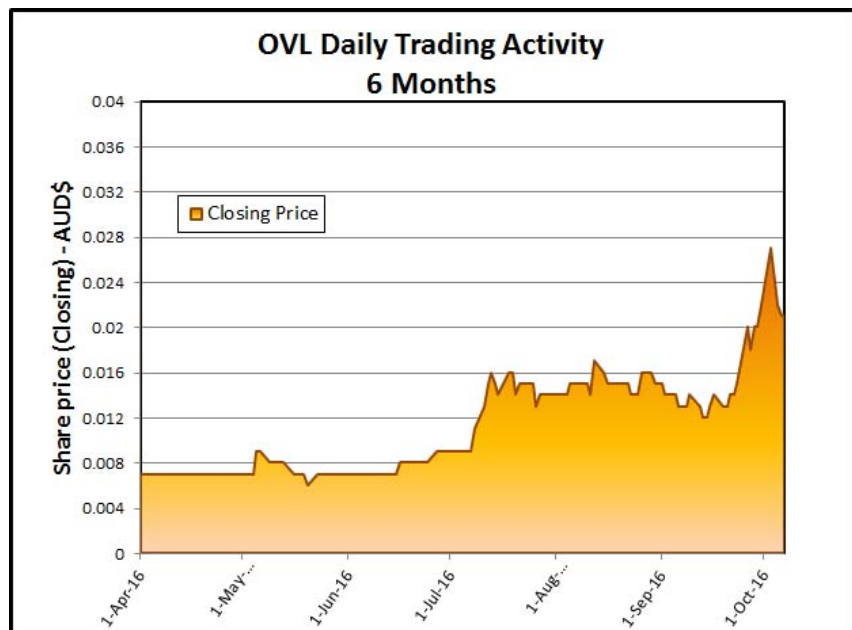


Oro Verde Ltd - Capital Structure (as at 4 October 2016)

ASX Code:	OVL
Issued Shares:	672 million
Options:	73M @ \$0.01 (Sep '17) 73M @ \$0.05 (Sep '19)
Market Cap (undiluted):	\$15.5 million (at 2.3c)

Major Shareholders

Wolf Martinick	(Director)	7.2%
Brad Farrell	(Director)	7.0%
Merrill Lynch Aust Nominees		6.4%
Berenes Nominees PL		4.8%
Tony Rovira	(Director)	<u>4.3%</u>
Top 20		49.4%



➤ Directors

- **Wolf Martinick** – Non Exec Chairman
- **Trevor Woolfe** – Managing Director
- **Brett Dickson** – Finance Director
- **Brad Farrell** – Non Exec Director
- **Tony Rovira** – Non Exec Director

➤ High Quality In Country Team – including:

David Turner: Country Manager - geologist with >20 years Central American experience

Jacques Levy: Legal Representative- local businessman

Nicaragua Snapshot

Location: Between Honduras & Costa Rica

Area: 130,000km² (50% > Tasmania)

Capital: Managua

Access: Direct flights from 4 US ports

Languages: Spanish, English & Indigenous

Stable currency: 5% pa devaluation vs USD

Safety: One of safest countries in LatAm

Single title type: Mining concession

- Valid for 25 years with 25 year extension

Mining royalty: 3%

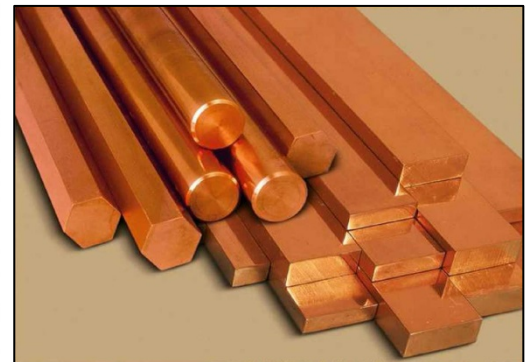


Why explore in Central America?



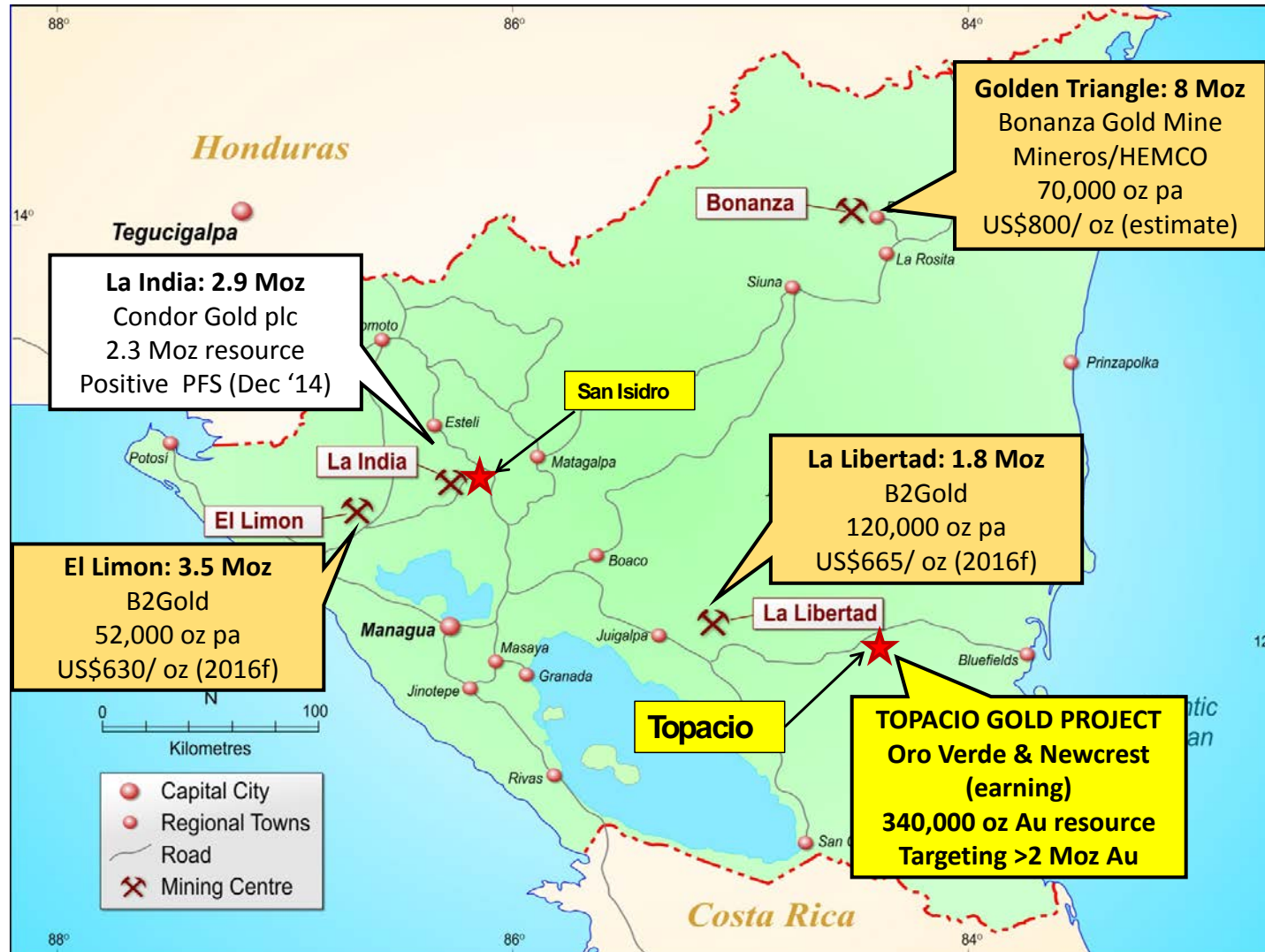
- Central America has an excellent gold, silver and copper production record
- Overall Central American mineral production:

Gold	34 million ounces
Silver	276 million ounces
Copper	15 million tonnes
- Nicaragua has a strong gold mining history – 14Moz produced to date
- Four multi-million oz gold mining districts identified to date in Nicaragua



Major Gold Centres of Nicaragua

- hosts multi-million ounce deposits



Data from Company Reports

Topacio Gold Project



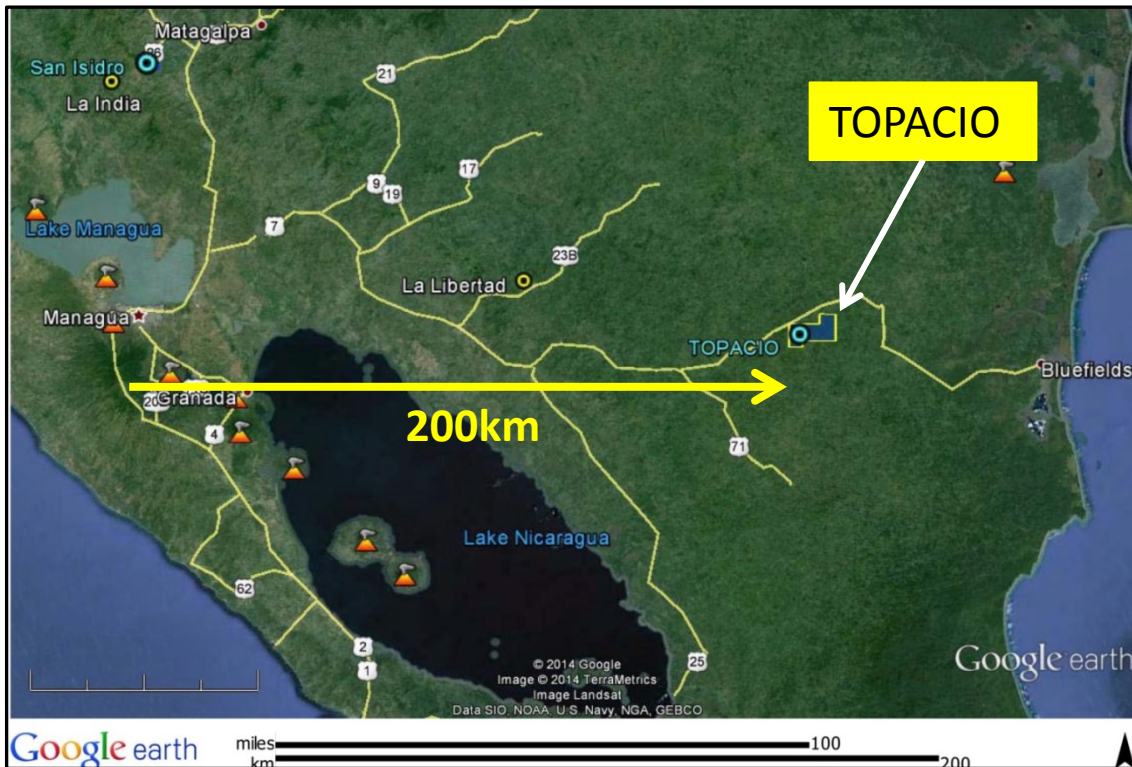
- OVL option to acquire 100%

- 2.7 million tonnes at 3.9g/t Au (340,000 oz Au) - Inferred Mineral Resource (NI 43-101)¹
 - This is a foreign estimate and is not reported in accordance with the JORC Code. A Competent Person has not done sufficient work to classify the estimate as mineral resource in accordance with the JORC Code. It is uncertain that following evaluation and further exploration work that the estimates will be able to be reported as mineral resources in accordance with the JORC Code
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- Option to Purchase Agreement commenced in February 2015
 - 20 months into the 3 year Option Agreement
 - Very attractive option conditions for a 340,000oz resource with excellent upside:
 - US\$2m spend over 3 years
 - 6 x US\$40,000 payments each 6 months to Vendor
 - US\$1.5m to acquire 100%
 - Plus either
 - i) 2% royalty, or
 - ii) US\$1/oz Au (in measured and indicated resources)

Topacio Gold Project

- Good Access

- Located in the southeast of Nicaragua, just 200km from Managua
- Adjacent to the regional sealed highway






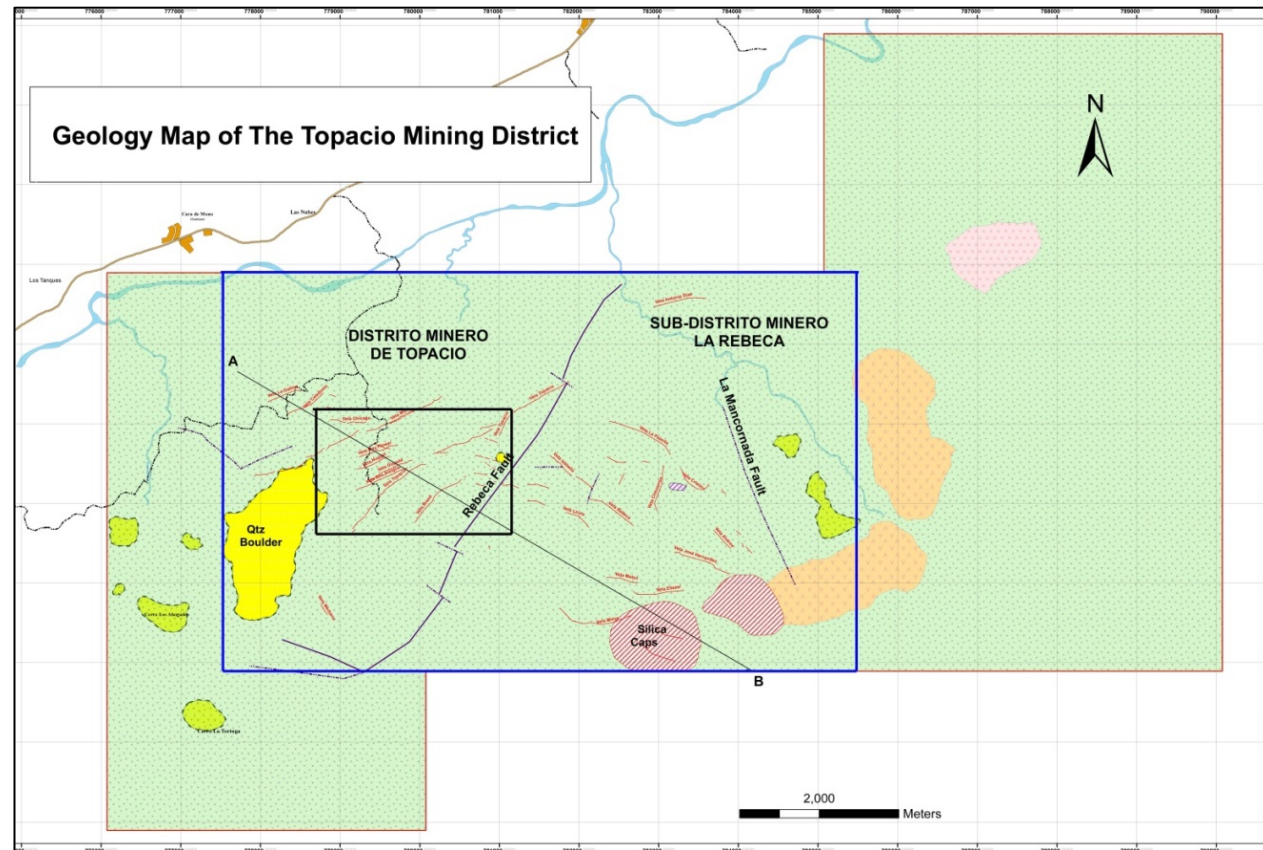
Topacio Gold Project

- Under-explored

- A 93 km² concession in cattle farming country
- Sealed highway runs just north of the concession

- 35km of mapped veins but only 4km included in current resource

-  Resource area
-  Explored area
-  Under-explored area



Topacio Gold Project



- New targets defined in 2015

- Successful surface sampling by OVL in 2015 outlined numerous high grade mineralised target areas outside the resource area

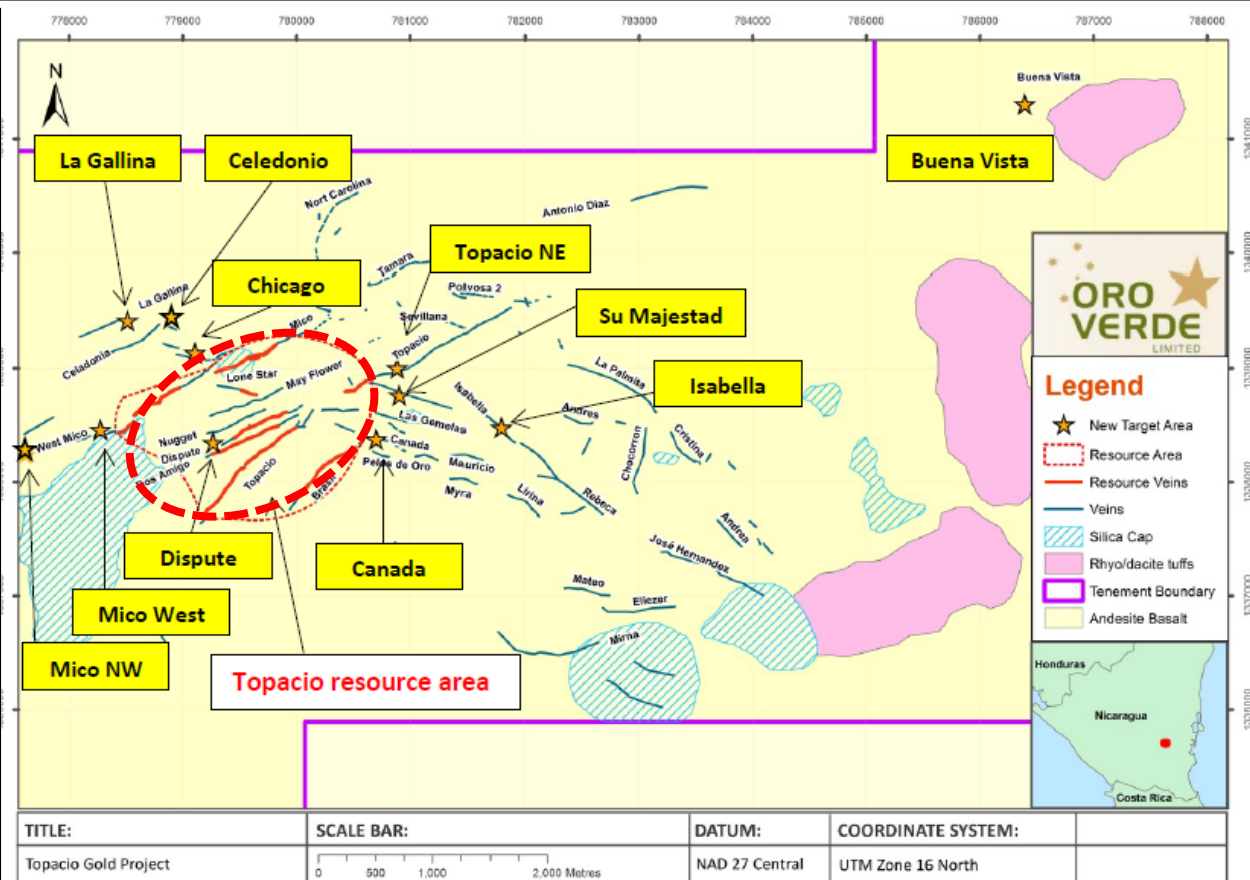
Best OVL surface sampling results 2015

*Chicago	23.8 g/t Au and 41 g/t Ag
Dispute	92.9 g/t Au and 220 g/t Ag
Dos Amigos	38.5 g/t Au and 39 g/t Ag
*West Mico	23.9 g/t Au and 26 g/t Ag
*Celedonio	12.5 g/t Au and 65 g/t Ag
Topacio	12.3 g/t Au and 101 g/t Ag
Topacio NE	52.4 g/t Au and 158 g/t Ag
*Su Majestad	14.1 g/t Au and 58 g/t Ag
*Buena Vista	3.35 g/t Au and 50 g/t Ag
*Rebeca	2.54 g/t Au and 14 g/t Ag
*Gallina	6.49 g/t Au and 1 g/t Ag

- = New Targets

- Buena Vista stockwork target 6km from Topacio

Refer to ASX announcements



Topacio Gold Project

- Newcrest (NCM) farm-in agreement*



- NCM signed farm-in agreement with OVL in November 2015
- To discover multi-million ounce gold deposits
- Stage 1 - minimum commitment of US\$0.5m in Year 1 (to Nov '16)
- NCM may sole fund **US\$4.4 million to earn 51%**
 - includes the cost of exercising Oro Verde's Option
- NCM may sole fund another **US\$3.5 million to reach 75%**
 - US\$3.5 million expenditure over the following three years
 - for a total commitment of US\$7.9 million over ~5 years
- Oro Verde is managing the exploration during the farm-in period

**Refer ASX release dated 30 November 2015*

Topacio Gold Project



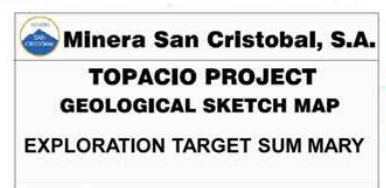
- Stage 1 nearing completion



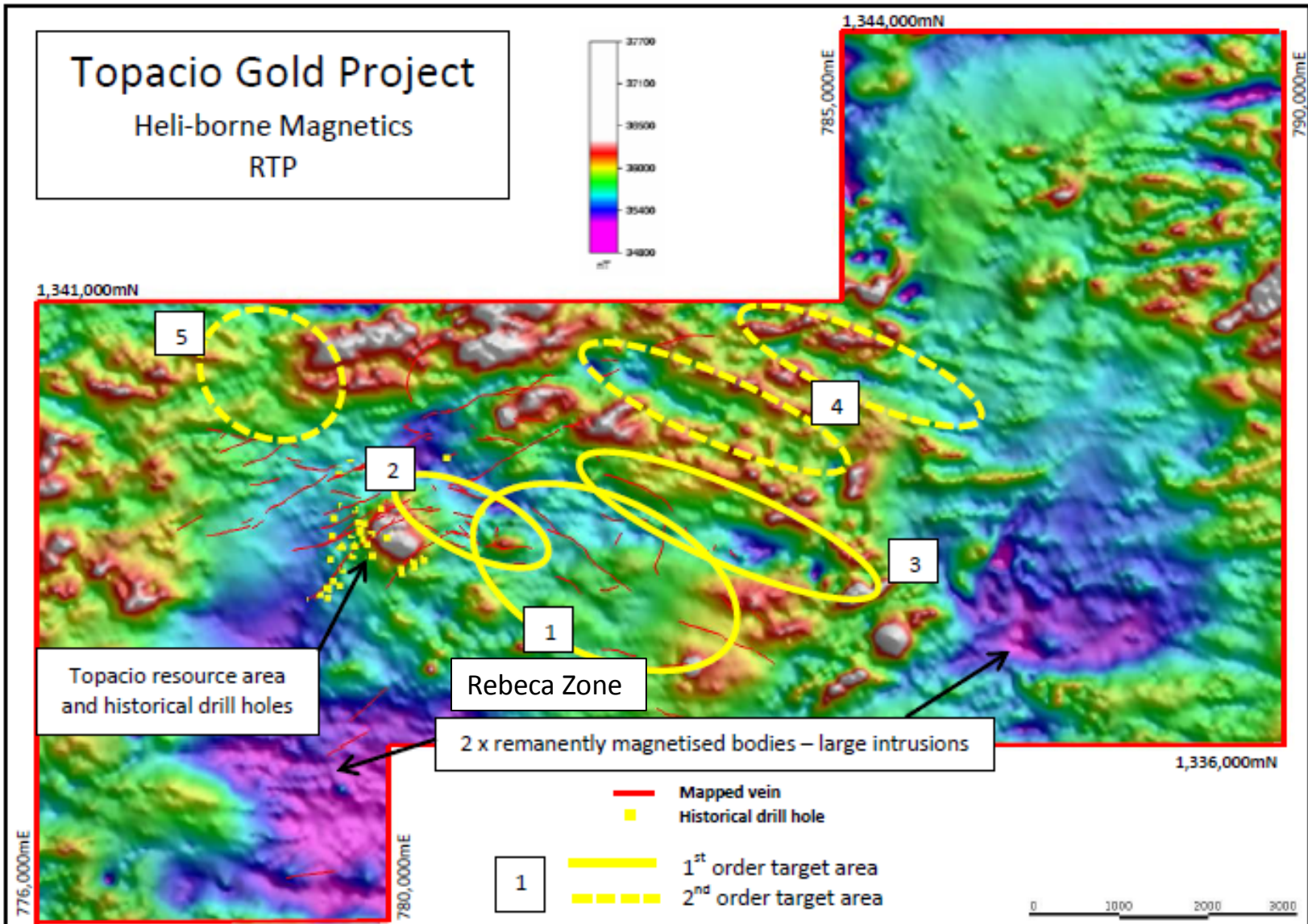
Objective To Outline >2 Moz Gold Resource

- Aim to investigate potential of entire concession
- Generate and prioritise drill targets (by November 2016)
- Stage 1 nearing completion
- **Geology:** detailed vein mapping and sampling
- **Geochemistry:** concession-wide grid soil sampling (multi-element)
- **Geophysics:** airborne magnetics and radiometrics

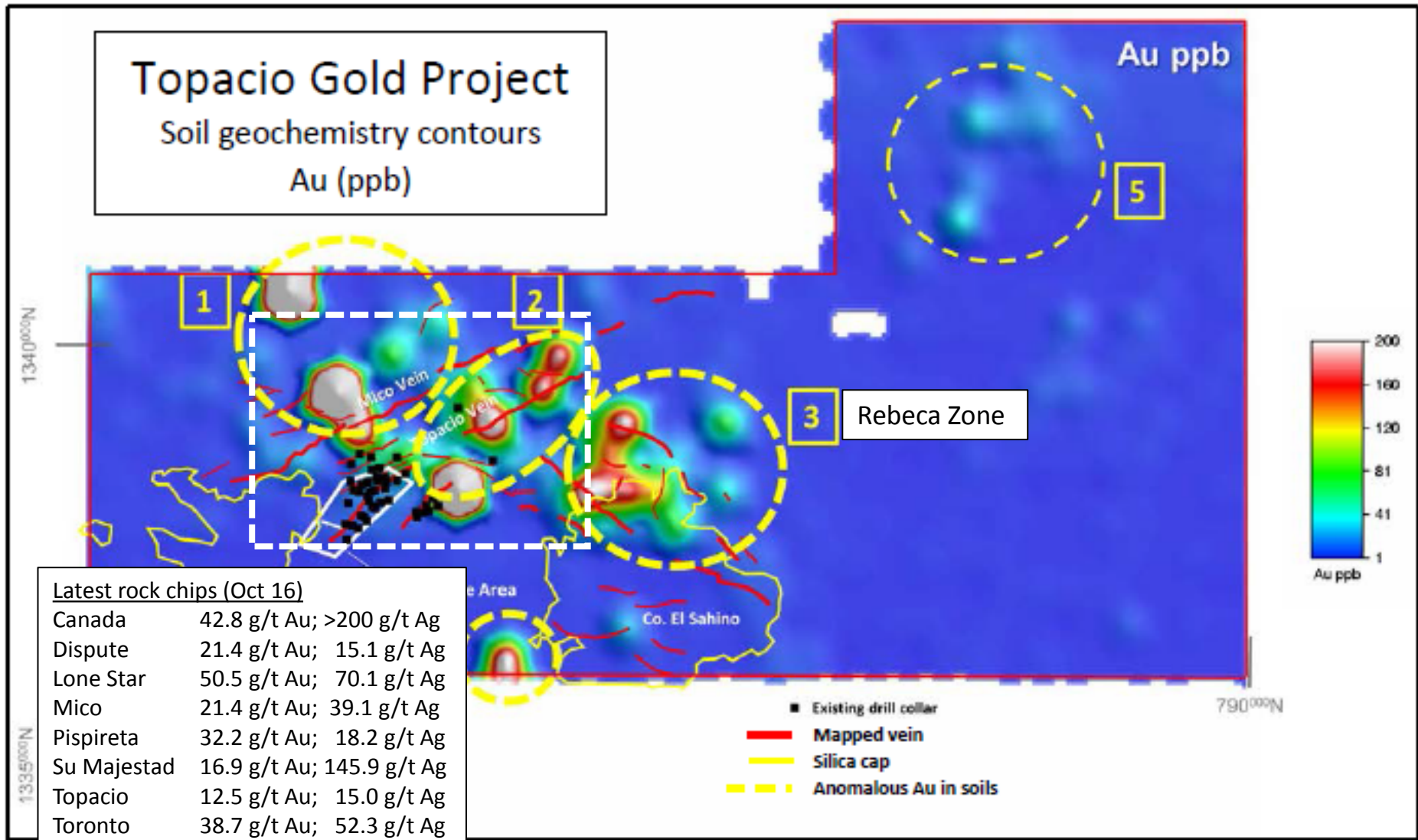
2 ORO VERDE



New Geophysical Targets (magnetics)



New Gold-in-soils Targets



Topacio Gold Project



Latest news:

1. Infill soil sampling underway at Rebeca Zone
 2. New very high grade rock chip results highlight potential of numerous targets outside Topacio resource area
 - **Lone Star vein** **50.5 g/t Au**
 - **Canada vein** **42.8 g/t Au**
 - **Toronto vein** **38.7 g/t Au**
 - **Pispireta vein** **32.2 g/t Au**
-
- Objective is to refine targets for drill testing in next phase
 - Next phase of Newcrest agreement requires US\$2.2 million spend by August 2017

Summary



Oro Verde Highlights:

1. Topacio project is an advanced gold resource with significant upside potential
2. We have attracted a world class partner in Newcrest
3. OVL maintains management of the exploration program
4. Nicaragua is a stable and safe jurisdiction to explore and mine
5. Board and management has extensive experience in Latin America
6. In search of advanced projects within the region to enhance the portfolio

Expected newsflow:

1. Results of infill soil sampling at Rebeca Zone
2. Confirmation of drill targets
3. Newcrest decision to accompany OVL into drilling phase
4. Drilling to commence late 2016 or early 2017

THANK YOU