RELEASE TO AUSTRALIAN SECURITIES EXCHANGE

WEDNESDAY, 19 OCTOBER 2016

CONFIDENTIAL SETTLEMENT

1. IMF announces that a settlement deed has been entered into to give effect to a settlement of certain claims funded by IMF in the UK and Netherlands.
2. The terms of the settlement are confidential.
3. IMF currently expects to generate net revenue after payment of all related third party expenses of $12M and a profit after capitalised overheads (but before tax) of approximately $4M.

Jeremy Sambrook
Company Secretary

IMF#2727517_1

IMF Bentham Limited
ABN 45 067 298 088
GPO Box 5457
Sydney NSW 2001
Freecall: 1800 016 464