

Appendix 3F

Final share buy-back notice (except minimum holding buy-back)

Introduced 1/9/99. Origin: Appendices 7D and 7E. Amended 30/9/2001, 11/01/10

Information and documents given to ASX become ASX's property and may be made public.

Name of entity

ABN/ARSN

MACMAHON HOLDINGS LIMITED

93 007 634 406

We (the entity) give ASX the following information.

Description of buy-back

¹ Type of buy-back

On-market

Details of all shares/units bought back

² Number of shares/units bought back

60,779,072

³ Total consideration paid or payable for the shares/units

\$6,580,600.62

⁴ If buy-back is an on-market buy-back - highest and lowest price paid

highest price: 13:00 cps
date: 23 August 2016

lowest price: 8.60
date: 16 December 2015

+ See chapter 19 for defined terms.

Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

or, for trusts only:

1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here:



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(Director/Company secretary)

Date: 21 October 2016

Print name: Gregory Gettingby

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+ See chapter 19 for defined terms.