



25 OCTOBER 2015

SKYDIVE THE BEACH GROUP LIMITED (ACN 167 320 470)

(ASX: SKB)

ASX ANNOUNCEMENT

TOP 20 HOLDINGS AFTER ENTITLEMENT OFFER

Skydive the Beach Group Limited (**SKB or "the Company"**) hereby confirms the fully underwritten 2 for 21 pro-rata accelerated non-renounceable Entitlement offer ("**Entitlement Offer**") as announced on 28 September 2016 is now complete.

SKB attaches a statement showing the total issued capital of the company and also a statement setting out the names of the 20 largest holders of each class of security and the percentage held by each, both as at 25 October 2016.

Defined terms have the same meaning as set out in the Retail Offer Booklet.

ENDS

CONTACT

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COMPANY SECRETARY

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ABOUT SKYDIVE THE BEACH GROUP LIMITED (ASX:SKB)

Skydive the Beach Group Limited ("SKB") is an adventure tourism and leisure company. From its origins in Wollongong NSW in 1999, SKB now provides tandem skydiving experiences in 15 locations in Australia and in 3 locations in New Zealand. SKB also provides activities of white water rafting, hot air ballooning, canyoning and boat tours to the Great Barrier Reef in North Queensland, Australia. Since successfully completing an initial public offer (IPO) in March 2015, SKB has acquired Australia Skydive (March 2015) NZone Skydive (October 2015), Skydive Wanaka (July 2016) and Raging Thunder Adventures (October 2016).

For more information visit www.skydive.com.au

Analysis of Holdings as at 25-10-2016

Skydive the Beach Group Limited

Securities:

Fully Paid Ordinary Shares

Fully Paid Ordinary Shares Escrowed for 24 Months from Listing

Holdings Ranges	Holders	Total Units	%
1-1,000	56	16,390	0.004
1,001-5,000	126	352,928	0.081
5,001-10,000	88	719,168	0.166
10,001-100,000	223	6,782,950	1.563
100,001-99,999,999,999	48	426,172,900	98.186
Totals	541	434,044,336	100.000

Top 20 Holdings as at 25-10-2016

Skydive the Beach Group Limited

ABN: 56167320470

Security classes selected for this report:

Fully Paid Ordinary Shares

Fully Paid Ordinary Shares Escrowed for 24 Months from Listing

Holder Name	25-10-2016	%
BOUCAUT ENTERPRISES PTY LTD	132,083,965	30.431%
J P MORGAN NOMINEES AUSTRALIA LIMITED	56,499,103	13.017%
UBS NOMINEES PTY LTD	43,468,698	10.015%
HSBC CUSTODY NOMINEES (AUSTRALIA) LIMITED	39,616,606	9.127%
SKYDIVE THE BEACH PTY LTD	23,912,660	5.509%
CITICORP NOMINEES PTY LIMITED	22,588,611	5.204%
NATIONAL NOMINEES LIMITED	21,462,005	4.945%
SKYDIVE PERTH PTY LTD	16,338,000	3.764%
HSBC CUSTODY NOMINEES (AUSTRALIA) LIMITED <NT-COMNWLTH SUPER CORP A/C>	8,523,191	1.964%
SKYDIVE THE BEACH MELBOURNE PTY LTD	7,482,000	1.724%
MS ARIANE RADFORD	7,267,940	1.674%
RBC INVESTOR SERVICES AUSTRALIA NOMINEES PTY LIMITED <BKCUST A/C>	6,151,300	1.417%
BNP PARIBAS NOMS PTY LTD <DRP>	5,730,438	1.320%

Top 20 Holdings as at 25-10-2016

Skydive the Beach Group Limited

ABN: 56167320470

Security classes selected for this report:

Fully Paid Ordinary Shares

Fully Paid Ordinary Shares Escrowed for 24 Months from Listing

Holder Name	25-10-2016	%
AUST EXECUTOR TRUSTEES LTD <DS CAPITAL GROWTH FUND>	4,755,607	1.096%
RBC INVESTOR SERVICES AUSTRALIA PTY LIMITED <VFA A/C>	3,859,606	0.889%
MIRRABOOKA INVESTMENTS LIMITED	3,741,194	0.862%
AMCIL LIMITED	3,441,240	0.793%
MS CELESTE LINDA RITTER	3,383,970	0.780%
CITICORP NOMINEES PTY LIMITED <COLONIAL FIRST STATE INV A/C>	3,025,500	0.697%
WHITFIELD INVESTMENTS PTY LTD	2,400,545	0.553%
	415,732,179	95.781%
Total of Securities	434,044,336	