

RELEASE TO AUSTRALIAN SECURITIES EXCHANGE WEDNESDAY, 26 OCTOBER 2016

NEW FUNDING AGREEMENT – FAMILY LAW MATTER

- 1. IMF Bentham Limited (**IMF**) announces that it has agreed to fund a claimant in relation to proceedings in the Family Court of Australia.
- 2. The initial claim value will be included in aggregate within IMF's quarterly investment portfolio reports. As a matter of current policy due to the nature of family law disputes, IMF will not separately identify the claim value of individual family law matters.
- 3. For further information regarding IMF and its activities, please visit our website at www.imf.com.au.

Jeremy Sambrook Company Secretary