

TEMPLE & WEBSTER GROUP LTD

ABN 69 608 595 660



ASX Announcement

27 October 2016

SHARES FORFEITED AND CANCELLED

Temple & Webster Group Ltd (the “Company”) advises the that at the Annual General Meeting of the Company it was resolved “that, for the purposes of section 258D of the Corporations Act 2001 and for all other purposes, 106,955 fully paid ordinary shares in the capital of the Company that have been forfeited under the terms of the issue of those shares, be cancelled.”

The total number of shares in the capital of the Company after the cancellation of these shares is 105,673,725.

A copy of the Form 484 lodged with the Australian Securities and Investment Commission is attached.

About the Temple & Webster Group:

The Temple & Webster Group is one of Australia's leading online retailers of furniture and homewares. The Group's vision is to deliver beautiful solutions for our customers and be the first place Australians turn to when shopping for the home & work spaces, and currently operates the Temple & Webster and Milan Direct platforms.

The Temple & Webster brand provides a curated offering of over 10,000 different products a month from over 400 suppliers together with one of the largest marketplaces for furniture and homewares with over 130,000 products on sale from over 700 suppliers. The business runs an innovative drop-shipping model, whereby products are sent directly to customers by suppliers thereby enabling faster delivery times, reducing the need to hold inventory allowing a larger product range. Milan Direct is one of Australia's largest online retailers of furniture which has operations in Australia and the UK, with almost 10 years of experience in sourcing private label products under the Milan Direct brand.

The Temple & Webster Group is headquartered in Sydney, Australia and is listed on the Australian Securities Exchange under the code TPW.

Change to company details

Company details

Company name

TEMPLE & WEBSTER GROUP LTD

Australian Company Number (ACN)

608 595 660

Lodgement details

Who should ASIC contact if there is a query about this form?

Name

Michael Gerard EGAN

Signature

This form must be signed by a current officeholder of the company.

I certify that the information in this form is true and complete

Name

Michael Gerard EGAN

Capacity

Secretary

Signature

Date signed

27-10-2016

C1 Cancellation of shares

Reason for cancellation

Shares cancellation details

Reason for cancellation

S.258D Forfeited shares

The cancelled shares are listed below:

Share class code	Number of shares cancelled	Amount paid (cash or otherwise)	
ORD	106955	0	

Earliest Date of
cancellation

25-10-2016

C3 Change to share structure

The updated details for this changed share class are shown in the table below.

Share class code	Full title if not standard	Total number of shares	Total amount paid on these shares	Total amount unpaid on these shares
ORD	ORDINARY SHARES	105673725	97349959.96	0.00

Earliest date of
change

25-10-2016
