

27 October 2016

**360 Capital Group (TGP)  
360 Capital Industrial Fund (TIX)  
360 Capital Office Fund (TOF)  
360 Capital Total Return Fund (TOT)**

**Response to Media Speculation**

360 Capital Group (ASX code: TGP) (Group) refers to media speculation in The Australian today headed “Centuria, 360 Capital in \$3.5 Bn Merger Talks”.

The Group confirms that it is in discussions with Centuria Capital Group regarding a potential transaction involving the Groups.

No formal agreement has been reached to date and it is uncertain as to whether any transaction will eventuate.

The Group will keep the market updated on the progress of these discussions in accordance with the ASX Listing Rules.

The Group confirms that it is in compliance with ASX Listing Rule 3.1.

More information can be found on the ASX’s website at [www.asx.com.au](http://www.asx.com.au) using the Group’s ASX code “TGP”, on the Group’s website [www.360capital.com.au](http://www.360capital.com.au) by calling the 360 Capital investor enquiry line on 1800 182 257, emailing [investor.relations@360capital.com.au](mailto:investor.relations@360capital.com.au) or contacting:

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**About 360 Capital Group (ASX code TGP)**

360 Capital Group is an ASX-listed, property investment and funds management group concentrating on strategic investment and active investment management of property assets. The company actively invests in direct property assets, property securities and various corporate real estate acquisitions within Australian real estate markets on a private equity basis. 360 Capital Group’s 15 full time staff have significant property, funds and investment management experience. 360 Capital Group manages nine investment vehicles holding assets valued at over \$1.48 billion on behalf of over 12,000 investors and has over \$220 million worth of co-investments across the 360 Capital Group.

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