

Appendix 3C

Announcement of buy-back (except minimum holding buy-back)

Information and documents given to ASX become ASX's property and may be made public.

Introduced 1/9/99. Origin: Appendix 7B. Amended 13/3/2000, 30/9/2001, 11/01/10

Name of entity	ABN/ARSN
360 Capital Group Limited (ACN 113 569 136) and 360 Capital Investment Trust (ARSN 104 552 598) stapled entity 360 Capital Group ("TGP")	

We (the entity) give ASX the following information.

Information about buy-back

1	Type of buy-back	On Market
2	+Class of shares/units which is the subject of the buy-back (eg, ordinary/preference)	Ordinary
3	Voting rights (eg, one for one)	One for one
4	Fully paid/partly paid (and if partly paid, details of how much has been paid and how much is outstanding)	Fully paid
5	Number of shares/units in the +class on issue	239,602,516
6	Whether shareholder/unitholder approval is required for buy-back	Security holder approval is required (proposed) security holder meeting to take place 28 November 2016.
7	Reason for buy-back	Ongoing Capital Management

+ See chapter 19 for defined terms.

- 8 Any other information material to a shareholder's/unitholder's decision whether to accept the offer (eg, details of any proposed takeover bid)
- In accordance with ASIC Class Order [07/422]: The funds to meet the buy-back payments will be sourced from cash funds as TGP will have approximately \$10 million of excess cash available from its share in the sale of Subiaco Square Shopping Centre which is due to settle on 30 November 2016. TGP's employee securities plan also comprises the issue of 18.37 million stapled securities and loans to employees totalling \$10.84 million. The Securities issued under this plan have now met their three year performance target and are able to be realised. It is expected that some employees will seek to sell part or all of their Securities under the plan and repay TGP providing further excess cash. Furthermore, as an opportunistic group TGP seeks to take advantage of the market conditions by realising some of its assets (for example the Subiaco Square sale).

On-market buy-back

- 9 Name of broker who will act on the company's behalf
- Morgans Financial Limited
- 10 Deleted 30/9/2001.
- 11 If the company/trust intends to buy back a maximum number of shares - that number
- Note: This requires a figure to be included, not a percentage.
- Up to a maximum number of 48,000,000 securities (up to a total of approximately 20% of issued capital as at the date of this announcement).
TGP reserves the right to suspend or terminate the buy-back at any time.
- 12 If the company/trust intends to buy back shares/units within a period of time - that period of time; if the company/trust intends that the buy-back be of unlimited duration - that intention
- Subject to security holder approval, the buy-back will commence 1 December 2016, after security holder approval is received (the security holder meeting is proposed to take place 28 November 2016) and will end on the 12 month anniversary thereof. TGP reserves the right to suspend or terminate the buy-back at any time.
- 13 If the company/trust intends to buy back shares/units if conditions are met - those conditions
- N/A

Employee share scheme buy-back

14 Number of shares proposed to be bought back

15 Price to be offered for shares

Selective buy-back

16 Name of person or description of class of person whose shares are proposed to be bought back

17 Number of shares proposed to be bought back

18 Price to be offered for shares

Equal access scheme

19 Percentage of shares proposed to be bought back

20 Total number of shares proposed to be bought back if all offers are accepted

21 Price to be offered for shares

22 ⁺Record date for participation in offer
Cross reference: Appendix 7A, clause 9.

Compliance statement

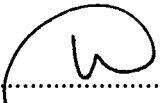
1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

or, for trusts only:

1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.

⁺ See chapter 19 for defined terms.

2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here:.....Date: 27 October 2016
(Company secretary)

Print name: Charisse Nortjé