

28 OCTOBER 2016

RESULTS OF 2016 ANNUAL GENERAL MEETING

We wish to advise that, at the Annual General Meeting held on Friday 28 October 2016, and in accordance with Listing Rule 3.13.2 and section 251AA of the Corporations Act, details of the resolutions and the proxies received in respect of each resolution are set out in the attached proxy summary:

Res 1: Adopt Remuneration Report

The instructions given to validly appointed proxies in respect of the resolution were as follows:

For	Against	Abstain	Proxy's discretion
140,890,146	1,674,165	1,036,423	786,244

The motion was carried on a show of hands as an ordinary resolution.

Res 2: Re-election of Mr Mark Anthony Connelly

The instructions given to validly appointed proxies in respect of the resolution were as follows:

For	Against	Abstain	Proxy's discretion
178,785,216	2,645,289	150,206	1,799,029

The motion was carried on a show of hands as an ordinary resolution.

Res 3: Re-election of Mr Donald James Argent

The instructions given to validly appointed proxies in respect of the resolution were as follows:

For	Against	Abstain	Proxy's discretion
180,961,094	470,523	149,094	1,799,029

The motion was carried on a show of hands as an ordinary resolution.

Res 4: Re-election of Mr Ian Howard Cochrane

The instructions given to validly appointed proxies in respect of the resolution were as follows:

For	Against	Abstain	Proxy's discretion
180,398,995	375,341	806,375	1,799,029

The motion was carried on a show of hands as an ordinary resolution.

Yours faithfully
AUSDRILL LIMITED

A handwritten signature in black ink, appearing to read "DS", followed by a period.

DOMENIC SANTINI
Company Secretary

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TO MINING**