ASX Announcement / Media Release

1 November 2016

Cooper Energy completes despatch of Retail Offer Booklet

On 24 October 2016 Cooper Energy Limited (ASX: COE) ("Cooper Energy" or "the Company") announced a fully underwritten accelerated non-renounceable 1 for 2 pro-rata entitlement offer of new ordinary Cooper Energy shares ("Entitlement Offer"). On 26 October 2016, Cooper Energy announced the successful completion of the institutional component of the Entitlement Offer raising approximately $41.1 million.

Cooper Energy is pleased to announce that last evening it completed the despatch of the retail offer booklet and personalised entitlement and acceptance form to Cooper Energy shareholders eligible to participate in the retail component of the Entitlement Offer ("Retail Entitlement Offer"). In addition, the letter to ineligible shareholders was despatched.

Retail Investor Enquiries

For further information in regard to the Retail Entitlement Offer, please contact the Cooper Energy Shareholder Information Line on 1300 655 248 (local call cost within Australia) or +61 3 9415 4887 (from outside Australia) at any time between 8.30am and 5.00pm (Sydney time), Monday to Friday.

Nothing contained in this announcement constitutes investment, legal tax or other advice. You should make your own assessment and take independent professional advice in relation to the information and any action on the basis of the information.

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About Cooper Energy Limited (ASX:COE) is an ASX listed exploration and production company featuring low cost oil production, a growing portfolio of gas resources and exploration acreage and a management and Board team with a proven track record in building resource companies. Cooper Energy conducts oil exploration and production in the Cooper Basin and is working towards development of its Gippsland Basin gas resources to address emerging supply opportunities in south-eastern Australia. The company has a strong balance sheet, enjoys strong cash flow and is executing a clear strategy driven by shareholder return.
www.cooperenergy.com.au

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