Notice

Balance Date:

30 June



Notice reference number: 1313.16.11 Notice date: 3/11/2016 What's this about? Effective date: 3/11/2016 **ASX Trade** ASX 24 ASX TECH Trading Clearing Settlement ALC ASX NET Operations Market Data Compliance Risk Other Technology Rules **Title** Apollo Tourism & Leisure Ltd – Admission and Commencement of Official Quotation **Description** It is anticipated that Apollo Tourism & Leisure Ltd (Company) will be admitted to the official list of ASX on Thursday, 3 November 2016. Official quotation of the Company's fully paid ordinary shares is expected to commence at 12:00pm AEDT on Friday, 4 November 2016. The Company is expected to raise \$50,000,000 pursuant to the offer under a prospectus dated 6 October 2016 (Prospectus) by the issue of 50,000,000 ordinary shares to applicants under the offer at an issue price of \$1.00 per share. **Quoted Securities:** 144,960,000 fully paid ordinary shares ASX Code: ATL 12:00 pm AEDT Time: 4 November 2016 Date: **ASX Trade Abbreviation: APOLLO T&L** AU000000ATL0 ISIN: Home Branch: Sydney **Industry Classification: TBA** Registered Office: 698 Nudgee Road Northgate QLD 4013 Phone: (07) 3265 9200 Website: http://www.apollocamper.com Company Secretary: Peter Antony Jans Share Registry: **Computershare Investor Services Limited** 117 Victoria Street West End QLD 4101 Phone: +61 7 3237 2100

ASX Notice (continued)

CHESS: Participating. The Company will also operate an issuer sponsored sub-register.

Place of Incorporation: Queensland

Dividend Policy: See page 76 of the Company's Prospectus.

Activities: Sales and rental services of recreational vehicles.

ASX Restricted Securities: Nil

Securities not quoted: N/A

What do I need to do and by when?

For further details, please refer to the Company's Prospectus.

Need more information?

For further details, please refer to the Company's Prospectus.

Issued by

Ivan Tatkovich

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<u>Disclaimer</u>