

Notice reference number: 1332.16.11

Notice date: 8/11/2016

What's this about?

Effective date: 8/11/2016

<input checked="" type="radio"/> ASX Trade	<input type="radio"/> ASX 24	<input type="radio"/> ASX TECH				
<input checked="" type="radio"/> Trading	<input type="radio"/> Clearing	<input type="radio"/> Settlement	<input type="radio"/> ALC	<input type="radio"/> ASX NET		
<input type="radio"/> Operations	<input type="radio"/> Technology	<input type="radio"/> Market Data	<input type="radio"/> Rules	<input checked="" type="radio"/> Compliance	<input type="radio"/> Risk	<input checked="" type="radio"/> Other

Title

Elanor Retail Property Fund- Admission and Commencement of Official Quotation

Description

It is anticipated that Elanor Retail Property Fund I and Elanor Retail Property Fund II (Stapled Trusts), which are to form a stapled entity known as Elanor Retail Property Fund (Fund), will be admitted to the official list of ASX Limited (ASX) on Wednesday, 9 November 2016.

Official quotation of the Fund's stapled securities is expected to commence at 12:00pm AEDT on Wednesday, 9 November on a deferred settlement basis. The Fund is expected to raise approximately \$109.2 million pursuant to the offer under a product disclosure statement dated 14 October 2016, issued by Elanor Funds Management Limited as responsible entity of the Stapled Trusts (Offer Document) by the issue of 80,952,653 stapled securities at an issue price of \$1.35 per stapled security.

<u>Quoted Securities:</u>	128,729,755 stapled securities
<u>ASX Code:</u>	ERF
<u>Time:</u>	12:00pm AEDT
<u>Date:</u>	9 November 2016
<u>ASX Trade Abbreviation:</u>	ELANORETL
<u>ISIN:</u>	AU000000ERF8
<u>Home Branch:</u>	Sydney
<u>Industry Classification:</u>	6010 - Real Estate
<u>Registered and Corporate Office:</u>	Suite 3, Level 38 259 George Street Sydney NSW 2000 Phone: +61 2 9239 8400 Website: www.elanorinvestors.com
<u>Communication person with ASX:</u>	Symon Simmons
<u>Share Registry:</u>	Computershare Investor Services Pty Limited Level 4 60 Carrington Street Sydney NSW 2000
<u>Balance Date:</u>	30 June

<u>CHESS:</u>	Participating. The Company will also operate an issuer sponsored sub-register.
<u>State of Incorporation:</u>	Both in New South Wales
<u>Activities:</u>	Owning and managing a portfolio of commercial real estate assets
<u>Distribution Policy:</u>	Refer to section 4.12 of the Offer Document
<u>Lead Manager and Underwriter:</u>	Moelis Australia Advisory Pty Limited
<u>ASX Restricted Securities:</u>	Nil
<u>Securities not quoted:</u>	Nil

Date	Event
Wednesday, 9 November 2016	Fund admitted to the official list of ASX Commencement of Official Quotation on a deferred settlement basis – 12:00pm AEDT (ASX Code: ERF)
Thursday, 10 November 2016	Holding statements sent to successful applicants Last day of deferred settlement trading
Friday, 11 November 2016	First day of trading on a normal (T+2) basis (ASX Code: ERF)
Tuesday, 15 November 2016	Settlement of all on-market trades conducted on a deferred settlement basis from 9 to 10 November 2016, and first settlement of trades conducted on a T+2 basis

What do I need to do and by when?

Instructions

Please refer to the Offer Document and the Fund's website for further information.

Need more information?

For further information, please call the Offer information line on 1300 437 365 (within Australia) or on +61 3 9415 4153 (outside Australia) between 9:00am and 5:00pm AEDT Monday to Friday.

Issued by

Andrew Kabega

Contact Details

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