



# MARKET RELEASE

9 November 2016

## **Elanor Retail Property Fund**

### PRE-QUOTATION DISCLOSURE

Elanor Retail Property Fund (Group) was admitted to the Official List of ASX Limited today, Wednesday, 9 November 2016.

The following information is released as pre-quotation disclosure.

1. Appendix 1A and Information Form and Checklist and Annexures IV and V
2. The constitutions of the Stapled Trusts
3. The basis of allocation under the Offer
4. The issue price and number of stapled securities issued under the Institutional, Broker Firm and Elanor Offer
5. The intended date for sending holding statements
6. An indicative distribution schedule
7. An indicative Top 20 holders list
8. Audited financial report for Manning Mall Syndicate for the years ended 30 June 2014 and 2015
9. Audited financial report for Elanor Property Fund I for the financial year ended 30 June 2016
10. Audited financial report for Elanor Property Fund II for the period from 22 May 2015 to 30 June 2016
11. A statement confirming that all the conditions precedent (other than admission of the Group to the official list of ASX) for the Acquisition Agreements have been either satisfied or waived
12. A statement confirming completion of the Restructure pursuant to the Implementation Deed
13. The Group's securities trading policy
14. The Group's corporate governance statement
15. A statement that ASX reserves the right (but without limiting its absolute discretion) to remove any or all of the Stapled Trusts from the official list of ASX if any of the units in the Stapled Trusts comprising the stapled securities cease to be stapled together or any equity securities are issued by an entity in the Group which are not stapled to equivalent securities in the other entities

Security Code: ERF

Andrew Kabega

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