

# **ASX** Release

Charter Hall WALE Limited ACN 610 772 202 AFSL 486721

Responsible Entity of Charter Hall Long WALE REIT

# Charter Hall Long WALE REIT – Fulfilment of conditions for Conditional Market

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10 November 2016

Charter Hall WALE Limited ("**CHWL**") as responsible entity of each of LWR Finance Trust, Charter Hall Direct Industrial Fund, Canning Vale Logistics Trust No. 1, 218 Bannister Road Trust, CPOF Kogarah Holding Trust, Franklin Street Property Trust, and CHPT Dandenong Trust (together, Charter Hall Long WALE REIT) (ASX:CLW) advises that the conditions for the conditional market have been fulfilled, namely:

- (a) settlement under the Offer Management Agreement;
- (b) completion of the Restructure; and
- (c) the completion of the allotment and issue of Stapled Securities to successful Applicants under the Offer.

Capitalised terms used in this announcement have the meaning given to them in the Product Disclosure Statement dated 27 September 2016 as supplemented by the Supplementary Product Disclosure Statement dated 27 October 2016.

#### **Dispatch Date**

CHWL confirms that despatch of CHESS allotment notices and issuer sponsored holding statements will occur on 14 November 2016.

# **Deferred Settlement and Normal Settlement Trading**

Stapled Securities will trade on Friday, 11 November 2016 on an unconditional but deferred settlement basis.

Following completion of the dispatch of holding statements, normal settlement trading is expected to commence on Tuesday, 15 November 2016.

# Final Top 20 and Distribution Schedule

A final statement setting out the names of the 20 largest holders of Stapled Securities, and the number and percentage of Stapled Securities held by those holders, is **attached**.

A final distribution schedule of the numbers of holders of Stapled Securities is attached.



#### About Charter Hall Long WALE REIT

Charter Hall Long WALE REIT is an Australian Real Estate Investment Trust ("REIT") listed on the ASX (ASX: CLW) and invests in high quality Australasian real estate assets that are predominantly leased to corporate and government tenants on long term leases.

Charter Hall Long WALE REIT is managed by Charter Hall Group (ASX:CHC) one of Australia's leading fully integrated property groups, with over 25 years' experience managing high quality property on behalf of institutional, wholesale and retail clients. Charter Hall has over \$17.5 billion of funds under management across the office, retail and industrial sectors. The Group has offices in Sydney, Melbourne, Brisbane, Adelaide and Perth.

The Group's success is underpinned by a highly skilled and motivated team with diverse expertise across property sectors and risk-return profiles. Sustainability is a key element of its business approach and by ensuring its actions are commercially sound and make a difference to its people, customers and the environment, Charter Hall can make a positive impact for its investors, the community and the Group.

For further information, please contact

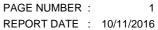
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## **CHARTER HALL LONG WALE REIT**

#### **FIRST 20 INVESTORS REPORT THURSDAY 10 NOVEMBER 2016**

Rank	Investor	Current Balance	% Issued Capital
Securi	ity: CLW - STAPLED SECURITY		
1	HSBC CUSTODY NOMINEES (AUSTRALIA) LIMITED	51,647,218	24.99%
2	TRUST COMPANY LIMITED <charter a="" c="" co-invest="" hall=""></charter>	33,567,567	16.24%
3	J P MORGAN NOMINEES AUSTRALIA LIMITED	18,865,709	9.13%
4	NATIONAL NOMINEES LIMITED	10,680,410	5.17%
5	CITICORP NOMINEES PTY LIMITED	10,175,422	4.92%
6	PAN AUSTRALIAN NOMINEES PTY LIMITED	5,112,302	2.47%
7	BOND STREET CUSTODIANS LTD <portfolio a="" c="" manager=""></portfolio>	4,237,623	2.05%
8	HSBC CUSTODY NOMINEES (AUSTRALIA) LIMITED-GSCO ECA	1,675,000	.81%
9	MERRILL LYNCH (AUSTRALIA) NOMINEES PTY LTD <nom1 a="" c=""></nom1>	1,500,000	.73%
10	CLOUGH SUPERANNUATION PTY LTD <clough a="" c="" fund="" super=""></clough>	1,375,000	.67%
11	FZIC PTY LTD <mcmahon a="" c="" family=""></mcmahon>	1,250,000	.60%
12	HARPERHALL PTY LTD <the a="" c="" harperhall=""></the>	1,250,000	.60%
13	MR DAVID JOHN SOUTHON <southon a="" c="" family=""></southon>	1,250,000	.60%
14	BNP PARIBAS NOMINEES PTY LTD <agency a="" c="" drp="" lending=""></agency>	1,040,611	.50%



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## **CHARTER HALL LONG WALE REIT**

#### **FIRST 20 INVESTORS REPORT THURSDAY 10 NOVEMBER 2016**

Rank	Investor	Current Balance	% Issued Capital
15	INNOVA PORTFOLIO MANAGEMENT LIMITED <innova a="" assets="" c="" fund="" real=""></innova>	1,000,000	.48%
16	MR MARTYN JAMES MCCARTHY <te a="" aroha="" c=""></te>	1,000,000	.48%
17	MR PHILIP CRAIG UELAND + MRS NICOLE SOUTHON UELAND	1,000,000	.48%
18	NAVIGATOR AUSTRALIA LTD <mlc a="" c="" investment="" sett=""></mlc>	986,687	.48%
19	BNP PARIBAS NOMS PTY LTD <drp></drp>	953,059	.46%
20	RBC INVESTOR SERVICES AUSTRALIA NOMINEES PTY LIMITED <piselect></piselect>	950,300	.46%
	TOTAL FOR TOP 20:	149,516,908	Investors 20 72.34%

		Investors	
TOTAL IN THIS REPORT:	149,516,908	20	72.34%
TOTAL OTHER INVESTORS:	57,166,189	2,734	27.66%
GRAND TOTAL:	206,683,097	2,754	100.00%

end of report





**CHARTER HALL LONG WALE REIT** 

# INVESTOR RANGES THURSDAY 10 NOVEMBER 2016

Ranges Investors Securities % Issued Capital

Security Code: CLW STAPLED SECURITY

#### **Totals for Security Code CLW**

1 to 1000	9	7,322	.00
1001 to 5000	1,027	3,208,360	1.55
5001 to 10000	614	4,690,835	2.27
10001 to 100000	1,008	26,418,014	12.78
100001 and Over	96	172,358,566	83.39
Total	2,754	206,683,097	100.00

end of report