

Notice reference number: 1361.16.11

Notice date: 15/11/2016

What's this about?

Effective date: 15/11/2016

<input checked="" type="checkbox"/> ASX Trade	<input type="checkbox"/> ASX 24	<input type="checkbox"/> ASX TECH				
<input checked="" type="checkbox"/> Trading	<input type="checkbox"/> Clearing	<input type="checkbox"/> Settlement	<input type="checkbox"/> ALC	<input type="checkbox"/> ASX NET		
<input type="checkbox"/> Operations	<input type="checkbox"/> Technology	<input type="checkbox"/> Market Data	<input type="checkbox"/> Rules	<input checked="" type="checkbox"/> Compliance	<input type="checkbox"/> Risk	<input checked="" type="checkbox"/> Other

Title

Autosports Group Limited (Company) – Admission and Commencement of Official Quotation

Description

It is anticipated that the Company will be admitted to the official list of ASX Limited (ASX) on the morning of Wednesday 16 November 2016.

Official quotation of the Company's securities is expected to commence at 1.00pm AEDT on Wednesday 16 November 2016 on a conditional and deferred settlement basis. The Company is expected to raise approximately \$159.3 million pursuant to the prospectus dated 28 October 2016 by the issue of 66,372,105 fully paid ordinary shares at an issue price of \$2.40 per share.

Quoted Securities: 201,000,000 fully paid ordinary shares

ASX Code: ASG

Time: 1.00pm AEDT

Date: 16 November 2016

ASX Trade Abbreviation: AUTOSPORTS

ISIN: AU000000ASG2

Home Branch: Sydney

Industry Classification: Pending

Registered and Corporate Office: 565 Parramatta Road
Leichhardt NSW 2046

Phone: (02) 8753 2873
Website: www.autosportsgroup.com.au

Communication Person with ASX: Leonie Chapman

Share Registry: Link Market Services Limited
Level 12, 680 George Street
Sydney NSW 2000

Phone: +61 1300 554 474

<u>Balance Date:</u>	30 June
<u>CHESS:</u>	Participating. The Company will also operate an issuer sponsored sub-register.
<u>Place of Incorporation:</u>	Victoria, Australia
<u>Activities:</u>	Sale and servicing of motor vehicles and provision of related services and products
<u>Dividend Policy:</u>	See page 87 of the Prospectus.
<u>Joint Lead Managers:</u>	Macquarie Capital (Australia) Limited and UBS AG, Australia Branch
<u>ASX Restricted Securities:</u>	Nil
<u>Securities not quoted:</u>	Nil

CONDITIONAL AND DEFERRED SETTLEMENT TRADING

The Company has requested that a conditional trading market be provided pursuant to ASX Operating Rule 3330. The conditions for the conditional market specified by the Company are: (i) settlement under the Underwriting Agreement and (ii) the issue of shares to successful applicants under the Offer.

In accordance with ASX Operating Rule 3330, ASX has agreed to provide a conditional market in the Company's securities. The Company's securities will be placed in pre-open at 8.30am AEDT on Wednesday 16 November 2016 and trading is expected to commence on a conditional and deferred settlement basis at 1.00pm AEDT on Wednesday 16 November 2016.

The letters "CT" will be displayed in the Basis of Quotation field of ASX Trade to facilitate identification of the Company's securities trading on a conditional basis. Market Participants should note that because no Special Market has been created within ASX Trade, Signal B trade messages will not contain explicit Conditional Trading Basis of Quotation. This information will be identified in the Daily Diary and ReferencePoint Master List.

The Company is required to advise ASX immediately of the fulfilment or non-fulfilment of the conditions for the conditional market. Notification as to when trading will become unconditional will be made in accordance with the ASX Operating Rules. The market will be advised by ASX market release when the conditions of the conditional market have been met and when the stock will commence trading on an unconditional basis. The market will not be purged.

In the case of fulfilment of the conditions, ASX will issue a further Notice to participants confirming trading arrangements and the date holding statements will be sent to successful applicants. At this stage, the conditions for the conditional market are expected to be met by 9.30am AEDT on 18 November 2016. The Company has agreed to send holding statements on 21 November 2016, which will mean that the first settlement date will be 24 November 2016.

CONTRACT NOTES FOR CONDITIONAL SALES AND PURCHASES

While it is the Participant's responsibility to obtain their own advice concerning the appropriate words that should appear on a contract note for a conditional sale or purchase, the endorsement suggested below may be considered for contract notes for conditional transactions in the Company's securities.

"This contract is conditional upon notification being received by ASX by close of business on Wednesday 30 November 2016 that the conditions for the conditional market have been fulfilled. If the conditions are not fulfilled, this contract shall be cancelled without any liability whatsoever other than for the return of any money paid in connection with the settlement of the contract."

Advice should also be provided to clients to ensure that they understand the full ramifications of conditional trading.

INDICATIVE KEY DATES

This timetable has been prepared on the basis that the conditions for the conditional market are expected to be satisfied on Friday 18 November 2016. If the conditions are not fulfilled by the close of business on Wednesday 30 November 2016, securities will not be issued and all conditional trades that have occurred since Wednesday 16 November 2016 will be cancelled.

If the conditions are not satisfied on Friday 18 November 2016, but are satisfied prior to the close of business on Wednesday 30 November 2016, the dates in the timetable will be revised and a new timetable will be released to the market.

Date	Event
Wednesday 16 November 2016	Company admitted to the official list of ASX Commencement of Official Quotation on a conditional and deferred settlement basis – 1.00pm AEDT (ASX Code: ASG)
Thursday 17 November 2016	Last day of conditional trading
Friday 18 November 2016	Conditions for the conditional market expected to be fulfilled (confirmed prior to market open – by 9.30am AEDT) Trading to commence on a deferred settlement basis only (ASX Code: ASG)
Monday 21 November 2016	Holding statements sent to successful applicants Last day of deferred settlement trading
Tuesday 22 November 2016	First day of trading on a normal (T+2) basis (ASX Code: ASG)
Thursday 24 November 2016	Settlement of all on-market trades conducted on a conditional and/or deferred settlement basis from 16 to 21 November 2016, and first settlement of trades conducted on a T+2 basis

What do I need to do and by when?

For further information, please call the Offer Information Line on 1800 425 578 (within Australia) or +61 1800 425 578 (from outside Australia) between 8.30am and 5.30pm AEDT (Sydney time) Monday to Friday.

Need more information?

Please refer to the Company's prospectus dated 28 October 2016.

Issued by

Lux Wigneswaran

Disclaimer