autosports group[®]

Friday, 18 November 2016

Autosports Prestige Pty Ltd ABN 42 096 909 698

Autosports Five Dock Pty Ltd ABN 95 118 786 762

Autosports Sutherland Pty Ltd ABN 60 125 720 998

Mosman Prestige Cars Pty Ltd ABN 16 149 346 476

Betar Prestige Cars Pty Ltd ABN 60 118 667 913

New Centenary Mercedes-Benz Pty Ltd ABN 21 168 183 864

Autosports Leichhardt ABN 38 161 160 765

Autosports DJC Pty Ltd ABN 48 125 721 253

Prestige Auto Traders ABN 11 105 105 771

Autosports Castle Hill Pty Ltd ABN 65 163 974 481

New Centenary Mazda Pty Ltd ABN 21 168 183 800

Autosports Brisbane Pty Ltd ABN 13 603 332 752

Birchgrove Finance ABN 90 165 682 057

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ASX announcement

Satisfaction of conditions for conditional market

Autosports Group Limited (ACN 614 505 261) (Autosports) (ASX:ASG) advises that the conditions for the conditional market, as described in the prospectus issued by Autosports on 28 October 2016 (**Prospectus**), have been satisfied, namely:

- settlement in respect of the Shares the subject of the offer occurring under the Underwriting Agreement and associated settlement support arrangements; and
- completion of the issue and allotment of shares to successful applicants under the offer.

Autosports also advises that the Proposed Transaction (as described in the Prospectus) has completed.

Despatch date

Autosports confirms that it expects that despatch of holding statements will occur on Monday, 21 November 2016.

Deferred settlement and normal settlement trading

Deferred settlement trading will commence today with normal trading expected to commence on Tuesday, 22 November 2016 following the despatch of holding statements.

Leonie Chapman

Company Secretary Autosports Group Limited

Autohaus Prestige Audi Five Dock Audi Sutherland Audi Centre Mosman Audi Centre Parramatta Prestige Auto Traders Volvo Cars Sydney Volvo Cars Parramatta

Birchgrove Finance Five Dock Chrysler Jeep Dodge Autosports Honda Leichhardt Fiat Alfa Toowong Mazda Mercedes-Benz Toowong Mercedes-Benz Macgregor