

FALCON MINERALS LIMITED

ACN 009 256 535

RESULTS OF ANNUAL GENERAL MEETING

In accordance with Listing Rule 3.13.2, Falcon Minerals Limited advises that at the Annual General Meeting of shareholders held today, all resolutions set out in the meeting notice were passed on the show of hands.

The total number of proxies and the share they represented in respect of each resolution is listed below:

ANNUAL GENERAL MEETING				
	No. of shares represented by the proxies			
RESOLUTIONS:	No. of proxies received	For	Against	Abstain
1. Adoption of Remuneration Report	59	23,505,109	46,666	38,770,377
2. Re-election of Mr Richard Diermajer	59	62,300,553	6,666	14,933

Included in the "For" column above are the following proxies which were left to the discretion of the Chairman:

Resolution 1 – 11,452,409

Resolution 2 – 11,452,409

Please also note that votes relating to a person who abstains on a resolution are not counted in determining whether or not the required majority of votes were cast for or against the resolution.

Dated: 18th of November, 2016
Ron Smit
Managing Director