

# FALCON MINERALS LIMITED

ACN 009 256 535

## RESULTS OF GENERAL MEETING

In accordance with Listing Rule 3.13.2, Falcon Minerals Limited advises that at the General Meeting of shareholders held today, all resolutions set out in the meeting notice were passed on the show of hands.

The total number of proxies and the share they represented in respect of each resolution is listed below:

GENERAL MEETING				
RESOLUTIONS:	No. of shares represented by the proxies			
	No. of proxies received	For	Against	Abstain
1. Change of Nature & Scale of Activities	60	63,397,134	3,813	620
2. Consolidation of Capital	60	63,397,754	-	3,813
3. Issue of Shares to Albion 3D Vendors (and/or their nominees)	60	63,337,801	4,433	59,333
4. Issue of Shares to Robo 3D vendors (and/or their nominees) in consideration for the acquisition of the existing Robo 3D shares	60	63,337,801	4,433	59,333
5. Issue of Performance Rights				
(a) 2,449,951 Performance Rights to Ryan Legudi (and/or his nominee)	60	63,158,502	231,732	11,333
(b) 2,449,951 Performance Rights to Tim Grice (and/or his nominee)	60	58,756,500	231,732	4,413,335
(c) 2,799,944 Performance Rights to Braydon Moreno (and/or his nominee)	60	63,158,502	231,732	11,333
(d) 2,799,944 Performance Rights to Jacob Kabili (and/or his nominee)	60	63,158,502	231,732	11,333
(e) 3,499,930 Performance Rights to Employees (and/or their nominee)	60	63,108,502	231,732	61,333
6: Issue of Adviser Options	60	63,222,801	166,813	11,953
7: Capital Raising	60	63,342,754	3,000	55,813
8: Participation of Current Directors in Capital Raising				
(a) 1,800,000 Shares to Richard Diermajer (and/or his nominee)	60	43,845,939	1,658,913	17,896,715
(b) 1,000,000 Shares to Ron Smit (and/or his nominee)	60	45,264,454	1,658,913	16,478,200

(c) 100,000 Shares to Ray Musket (and/or his nominee)	60	57,329,319	1,658,913	4,413,335
9: Election of Director, Mr Braydon Moreno	60	63,385,468	9,666	6,433
10: Election of Director, Mr Ryan Legudi	60	63,385,468	9,666	6,433
11: Election of Director, Mr Timothy Grice	60	62,985,468	9,666	406,433
12: Election of Director, Mr Patrick Glovac	60	63,335,468	9,666	56,433
13: Change of Company Name	60	63,395,134	3,813	2,620
14: Removal of Auditor	60	63,335,134	60,000	6,433
15: Appointment of Auditor	60	63,395,754	-	5,813
16: Adoption of Performance Rights Plan	60	63,164,835	225,399	11,333

Included in the "For" column above are the following proxies which were left to the discretion of the Chairman:

Resolution 1 – 11,667,969

Resolution 2 – 11,667,969

Resolution 3 – 11,667,969

Resolution 4 – 11,667,969

Resolution 5 (a) – 11,667,969

Resolution 5 (b) – 11,667,969

Resolution 5 (c) – 11,667,969

Resolution 5 (d) – 11,667,969

Resolution 5 (e) – 11,667,969

Resolution 6 – 11,674,635

Resolution 7 – 11,667,969

Resolution 8 (a) – 11,667,969

Resolution 8 (b) – 11,667,969

Resolution 8 (c) – 11,667,969

Resolution 9 – 11,667,969

Resolution 10 – 11,667,969

Resolution 11– 11,667,969

Resolution 12– 11,667,969

Resolution 13– 11,667,969

Resolution 14– 11,667,969

Resolution 15– 11,667,969

Resolution 16– 11,717,969

Please also note that votes relating to a person who abstains on a resolution are not counted in determining whether or not the required majority of votes were cast for or against the resolution.

Dated: 18<sup>th</sup> of November, 2016

Ron Smit

Managing Director