



MARKET RELEASE

21 November 2016

Boral Limited

TRADING HALT (2 + 1)

The securities of Boral Limited (the “Company”) will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the commencement of normal trading on Thursday, 24 November 2016.

Security Code: BLD

Johanna O’Shea

ADVISER, LISTINGS (SYDNEY)



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21 November 2016

Johanna O'Shea
ASX Limited
Exchange Centre
20 Bridge Street
Sydney NSW 2000

Dear Ms O'Shea

Request for Trading Halt

Pursuant to Listing Rule 17.1, Boral Limited (ABN 13 008 421 761) (**Boral**) requests a trading halt in its securities, being ordinary shares (ASX code: BLD), from the commencement of trading today, 21 November 2016.

In accordance with Listing Rule 17.1, we advise:

- a) the trading halt is requested pending an announcement by Boral in relation to an acquisition and an associated proposed capital raising;
- b) Boral wishes the trading halt to remain in place until the earlier of such time as it makes an announcement to the market in relation to the outcome of the institutional component of the capital raising and the commencement of trading on Thursday, 24 November 2016; and
- c) Boral is not aware of any reason why the trading halt should not be granted or of any other information necessary to inform the market or ASX about the trading halt.

Yours faithfully

Dominic Millgate
Company Secretary