



Notification of Consolidation/Split

Announcement Summary

Entity name

FALCON MINERALS LIMITED

Applicable security for the reorganisation

FCN	ORDINARY FULLY PAID
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Announcement Type

New Announcement

Date of this announcement

Monday November 21, 2016

Reorganisation type

Security consolidation

Effective Date

Thursday November 24, 2016

Record Date

Friday November 25, 2016

Issue Date

Friday December 2, 2016

Additional Information

The Consolidation is part of the ROBO 3D acquisition approved by shareholders on 18 November 2016 and set out in the Prospectus dated 18 November 2016

Refer to below for full details of the announcement

Announcement Details

Part 1 - Entity and announcement details

1.1 *Name of +Entity

FALCON MINERALS LIMITED

1.2 *Registered Number Type

ABN

Registration Number

20009256535

1.3 *ASX issuer code

FCN

1.4 *The announcement is

New announcement



1.5 *Date of this announcement

Monday November 21, 2016

1.6 *Securities affected by the reorganisation

FCN	ORDINARY FULLY PAID
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Part 2 - Approvals

2.1 *Are any of the below approvals required for the reorganisation before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the reorganisation.

No

Part 3 - Reorganisation timetable and details

3.1 *+Record date

Friday November 25, 2016

3.2 Date of +security holder meeting

3.3 Last day for trading in the pre-re-organised +securities

Wednesday November 23, 2016

3.4 *Effective date. Trading in the re-organised securities commences on a +deferred settlement basis. If the +entity's securities are suspended from trading during this period there will be no +deferred settlement trading however ASX still captures this date.

Thursday November 24, 2016

3.5 Record date

Friday November 25, 2016

3.6 First day for +entity to send notices to +security holders of the change in the number of +securities they hold. First day for +entity to register +securities on a post-reorganised basis

Monday November 28, 2016

3.7 *+Issue date. +Deferred settlement market ends. Last day for +entity to send notices to +security holder of the change in the number of +securities they hold. Last day for +entity to register +securities on a post-reorganised basis

Friday December 2, 2016

3.8 Trading starts on a normal T+2 basis

Monday December 5, 2016

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

Wednesday December 7, 2016



Part 4 - Reorganisation type and details

4.1 *The reorganisation is

+Security consolidation

4.1a *Consolidation ratio: the +securities will be consolidated on the basis that every

7

(pre-consolidation) +securities will be consolidated into

1

(post-consolidation) +security (/ies).**4.2 *Scrip fraction rounding**

Fractions rounded down to the nearest whole number or fractions disregarded

Part 5 - +Securities on issue before and after reorganisation

5.1 *+Securities on issue before and after the reorganisation

*ASX +Security Code FCN	*ASX +Security Description		
	ORDINARY FULLY PAID		
Quoted/unquoted Quoted	Number on issue before reorganisation	Number on issue after reorganisation	Estimate/Actual Actual
	259,204,352	36,287,883	

Part 6 - Further information

6.1 Further information relating to the reorganisation

Consolidation approved by shareholders at General Meeting held on 18 November 2016

6.2 Additional information for inclusion in the Announcement Summary

The Consolidation is part of the ROBO 3D acquisition approved by shareholders on 18 November 2016 and set out in the Prospectus dated 18 November 2016