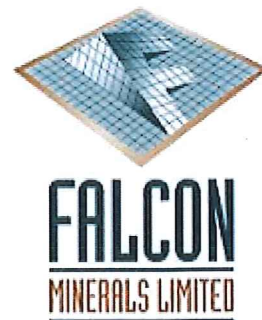


21 November 2016



ASX Release

(ASX:FCN)

By e-lodgement

Lodgement of Prospectus & Indicative Timetable

Last Friday (18 November 2016) in Perth, Falcon Minerals Limited (“Falcon” or “Company”) shareholders overwhelmingly approved all terms of the proposed transaction with Albion 3D Investments Pty Ltd in respect to the acquisition of Robo 3D Inc.

The Prospectus was lodged with ASIC on Friday and is available for viewing on the Company’s website. The Company’s application for relisting (Appendix 1A) with the ASX is expected to be lodged tomorrow.

The revised indicative timetable for the Offer is shown in the Table below.

Event	Date
Company’s Notice of Meeting dispatched to shareholders	20 October 2016
Lodge Prospectus with ASIC and ASX	18 November 2016
General Meeting of Shareholders	18 November 2016
Consolidation record date for the Company’s Securities	25 November 2016
Prospectus offer period opens	28 November 2016
Prospectus offer period closes	7 December 2016
Completion	21 December 2016
Issue Shares under Prospectus	21 December 2016
Anticipated date of re-quotations of Falcon’s securities on the ASX	30 December 2016
Transaction Sunset Date	31 December 2016

ENDS

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