

ORO VERDE LIMITED (ASX: OVL)

Nicaragua – A golden past and future



Annual General Meeting

Perth – 23 November 2016

Trevor Woolfe (Managing Director)



ORO VERDE LIMITED

PROXY VOTING RESULTS - 2016 AGM



Resolution	For	Proxy's Discretion	Against	Abstain/ Excluded
1. Adopt Remuneration Report	67,099,466	1,997,146	914,197	96,250,649
2. Re-Election of Director – B Dickson	163,473,440	1,997,146	686,834	104,038
3. Re-Election of Director – B Farrell	163,473,440	1,997,146	686,834	104,038
4. Ratification of Prior Share Issue	162,846,838	2,097,146	1,180,102	137,372
5. Mr Woolfe's Participation in Share Plan	66,122,752	1,997,146	1,788,903	96,352,657
6. Dr Martinick's Participation in Share Plan	66,122,752	1,997,146	1,788,903	96,352,657
7. Dr Farrell's Participation in Share Plan	66,122,752	1,997,146	1,788,903	96,352,657
8. Mr Rovira's Participation in Share Plan	66,212,752	1,997,146	1,788,903	96,352,657
9. Mr Dickson's Participation in Share Plan	66,212,752	1,997,146	1,788,903	96,352,657
10. Appointment of Auditor	163,160,274	1,997,146	500,000	104,038
11. Approval of Additional 10% Capacity	163,109,794	1,997,146	1,050,480	104,038
12. Approval to issue Shares	162,943,126	1,997,146	1,217,148	104,038

Disclaimer

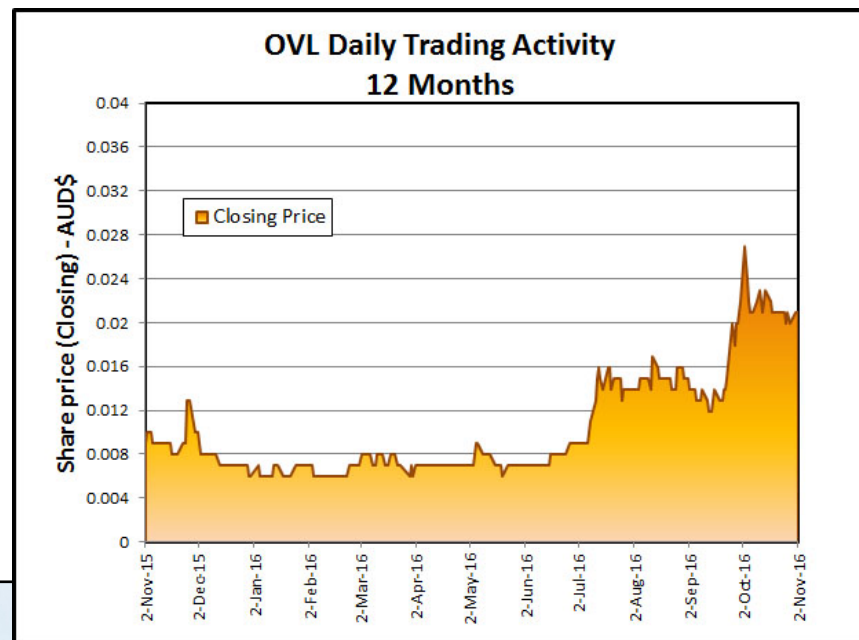


- **Forward Looking Statements** - This report contains forecasts, projections and forward looking information. Such forecasts, projections and information are not a guarantee of future performance and involve unknown risks and uncertainties, many of which are out of Oro Verde's control. Actual results and developments will almost certainly differ materially from those expressed or implied. Oro Verde has not audited or investigated the accuracy or completeness of the information, statements and opinions contained in this presentation. To the maximum extent permitted by applicable laws, Oro Verde makes no representation and can give no assurance, guarantee or warranty, express or implied, as to, and takes no responsibility and assumes no liability for (1) the authenticity, validity, accuracy, suitability or completeness of, or any errors in or omission from, any information, statement or opinion contained in this report and (2) without prejudice to the generality of the foregoing, the achievement or accuracy of any forecasts, projections or other forward looking information contained or referred to in this report.
 - **Disclaimer** - This presentation has been prepared by Oro Verde Limited ("OVL" or the "Company"). It should not be considered as an offer or invitation to subscribe for, or purchase any, securities in the Company or as an inducement to make an offer or invitation with respect to those securities. No agreement to subscribe for securities in the Company will be entered into on the basis of this presentation. Throughout this presentation all figures are quoted in A\$ dollars unless otherwise stated. You should not act in reliance on this presentation material. This overview of the Company does not purport to be all inclusive or to contain all information which its recipients may require in order to make an informed assessment of Oro Verde's prospects. You should conduct your own investigation and perform your own analysis in order to satisfy yourself as to the accuracy and completeness of the information, statements and opinions contained in this presentation before making any investment decision.
1. The information in this document that relates to Foreign Mineral Resource Estimates is extracted from the report entitled "High Grade Gold Project Acquired" created on 11 November 2014 and available to view on www.asx.com. The Company confirms that it is not in possession of any new information or data relating to the foreign estimates that materially impacts on the reliability of the estimates or the Company's ability to verify them as mineral resources in accordance with the JORC Code. The information included in the original market announcement continues to apply and has not materially changed. This is a foreign estimate and is not reported in accordance with the JORC Code. A Competent Person has not done sufficient work to classify the estimate as mineral resource in accordance with the JORC Code. It is uncertain that following evaluation and further exploration work that the estimates will be able to be reported as mineral resources in accordance with the JORC Code.
 2. The information in this document that relates to Exploration Results is extracted from reports completed under Mr Trevor Woolfe as Competent Person and available to view on www.asx.com. The Company confirms that it is not aware of any new information or data that materially affects the information included in the original market announcements and that all material assumptions and technical parameters underpinning the estimates in the relevant market announcements continue to apply and have not materially changed. The Company confirms that the form and context in which the Competent Person's findings are presented have not been materially modified from the original market announcements.

Corporate Snapshot

Oro Verde Ltd - Capital Structure (as at 1 November 2016)

ASX Code:	OVL
Issued Shares:	681 million
Options:	63.7M @ \$0.01 (Sep '17) 73.0M @ \$0.05 (Sep '19)
Market Cap (undiluted):	\$14.3 million (at 2.1c)



Highlights of past 12 months

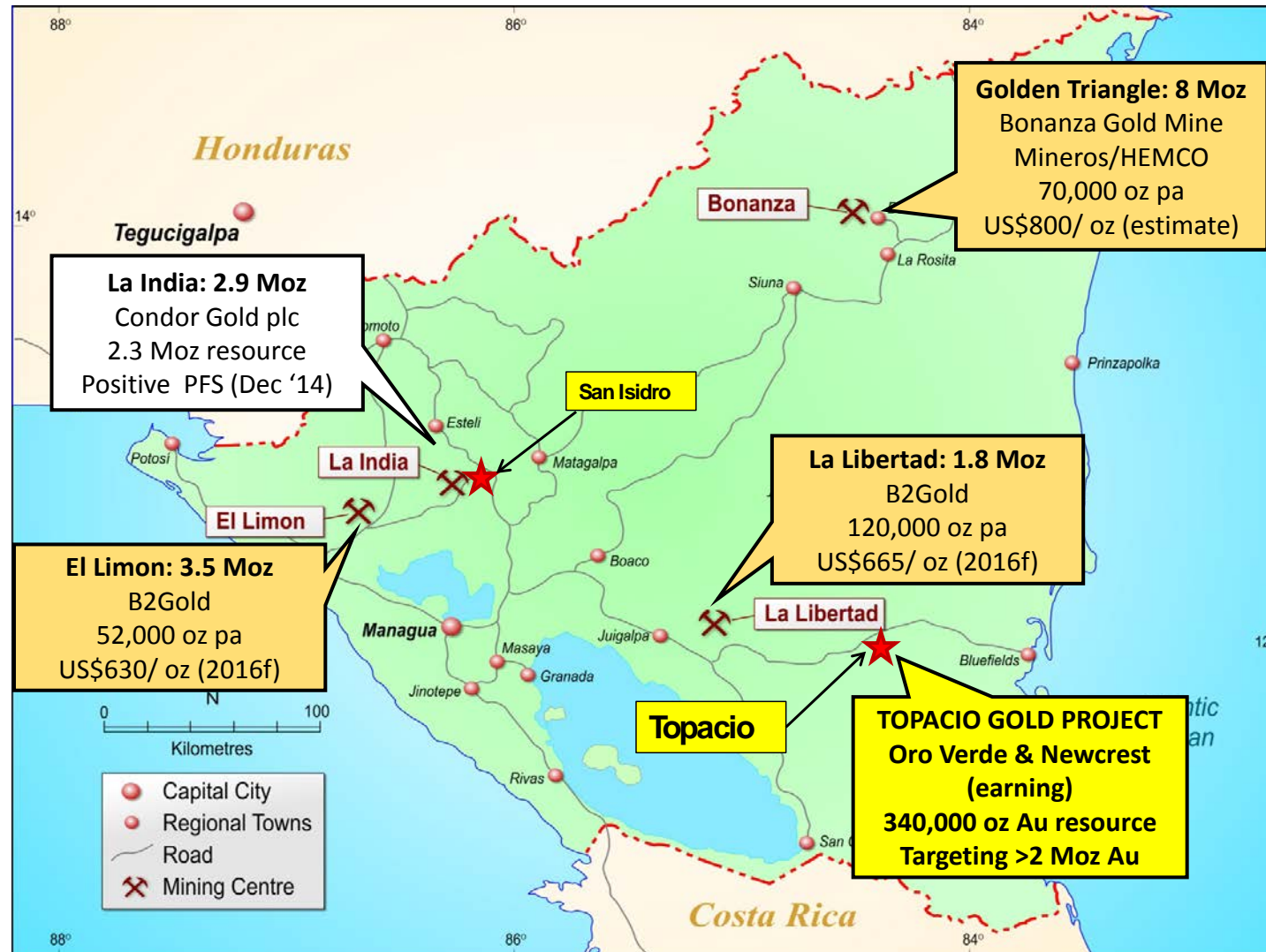


1. We attracted a world class partner in Newcrest to join us at Topacio
2. OVL maintains management of the exploration program
3. Stage 1 - high quality technical exploration program with Newcrest
4. New targets defined for drill testing in 2017
5. Newcrest decides to progress to next stage of farm-in agreement
6. Nicaragua remains a stable and safe jurisdiction to explore and mine
 - ✓ Recent election result maintains the status quo



Major Gold Centres of Nicaragua

- hosts multi-million ounce deposits



Data from Company Reports

Topacio Gold Project



- New targets defined by OVL in 2015

- Successful surface sampling by OVL in 2015 outlined numerous high grade mineralised target areas outside the resource area

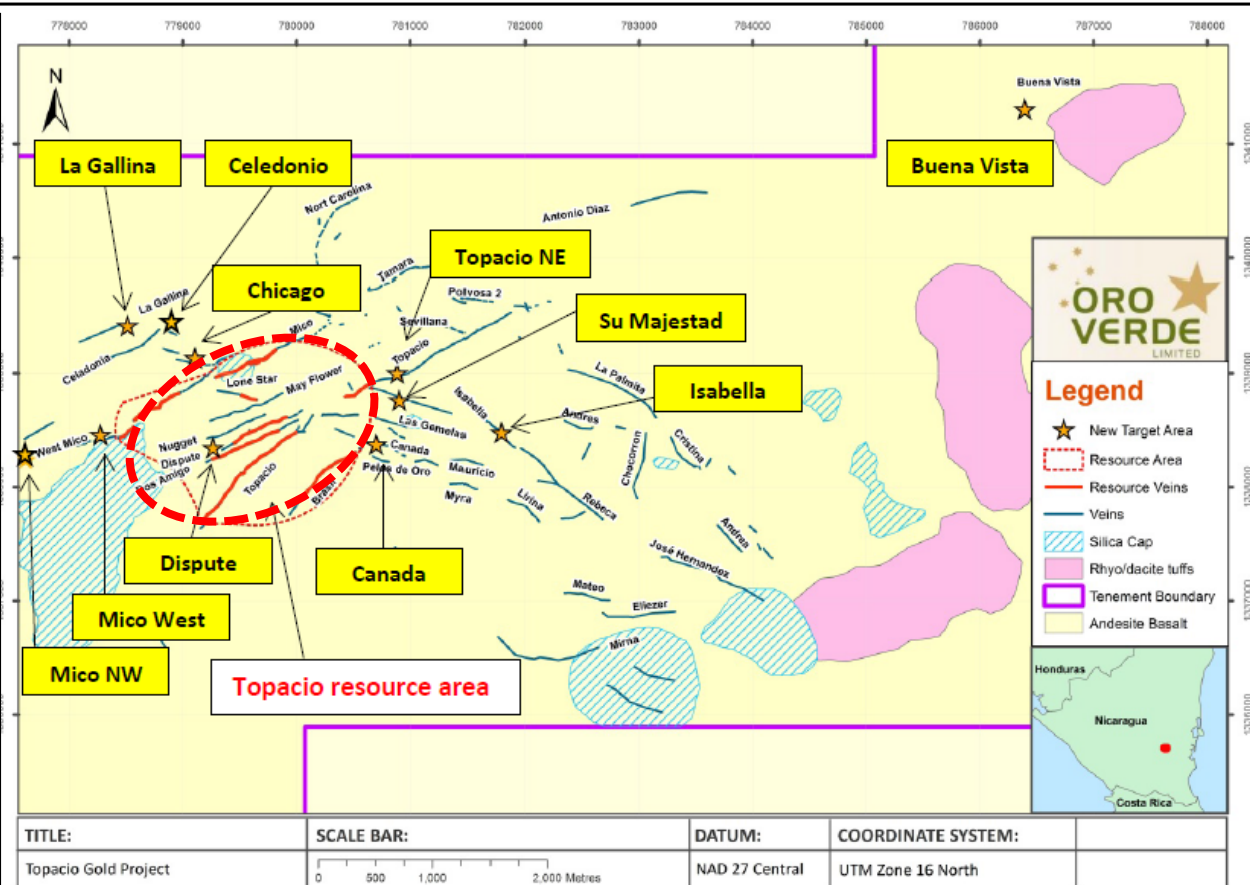
Best OVL surface sampling results 2015

*Chicago	23.8 g/t Au and 41 g/t Ag
Dispute	92.9 g/t Au and 220 g/t Ag
Dos Amigos	38.5 g/t Au and 39 g/t Ag
*West Mico	23.9 g/t Au and 26 g/t Ag
*Celedonio	12.5 g/t Au and 65 g/t Ag
Topacio	12.3 g/t Au and 101 g/t Ag
Topacio NE	52.4 g/t Au and 158 g/t Ag
*Su Majestad	14.1 g/t Au and 58 g/t Ag
*Buena Vista	3.35 g/t Au and 50 g/t Ag
*Rebeca	2.54 g/t Au and 14 g/t Ag
*Gallina	6.49 g/t Au and 1 g/t Ag

- = New Targets

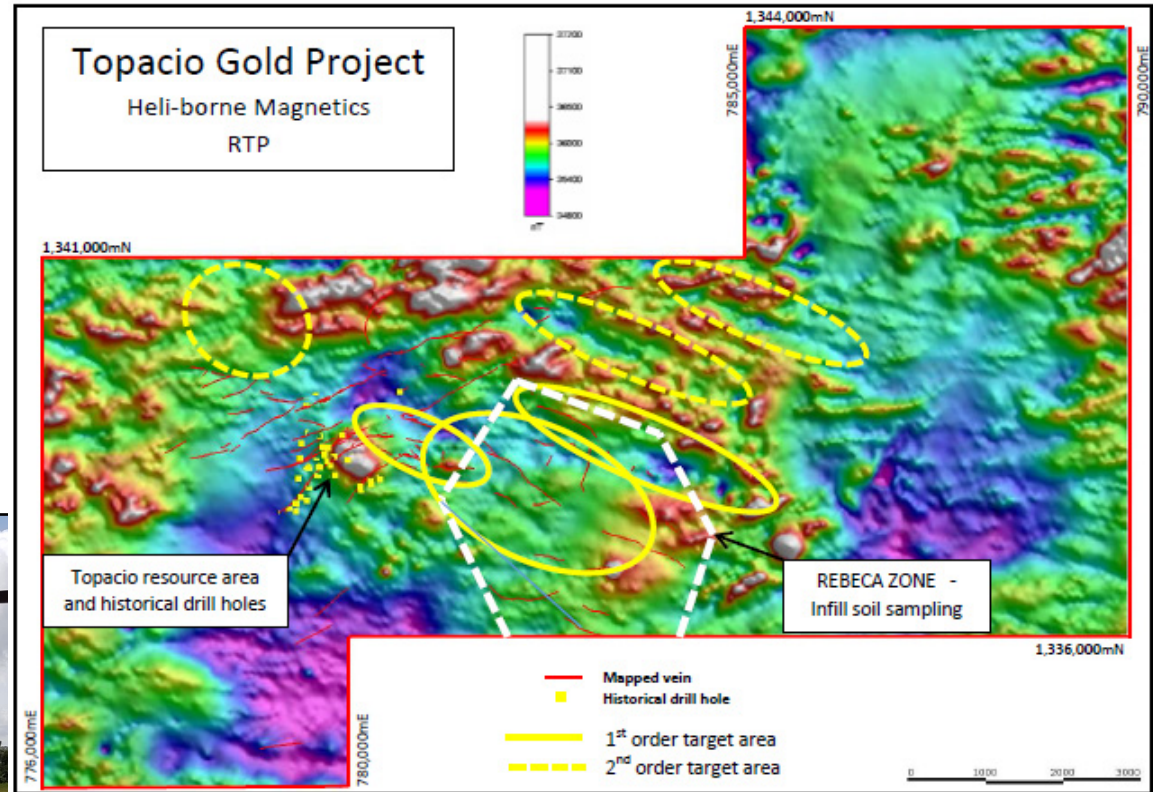
- Buena Vista stockwork target 6km from Topacio

Refer to ASX announcements

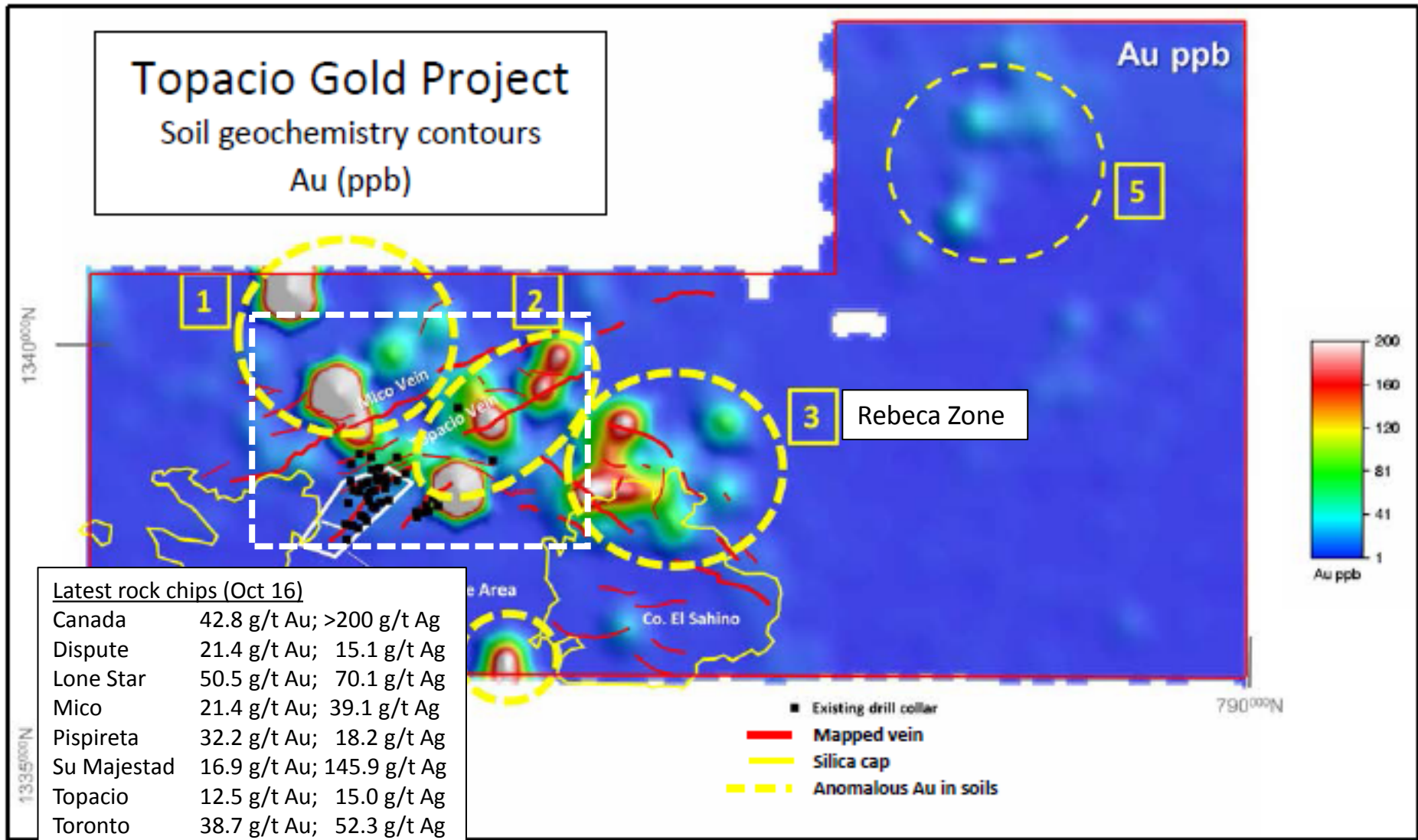




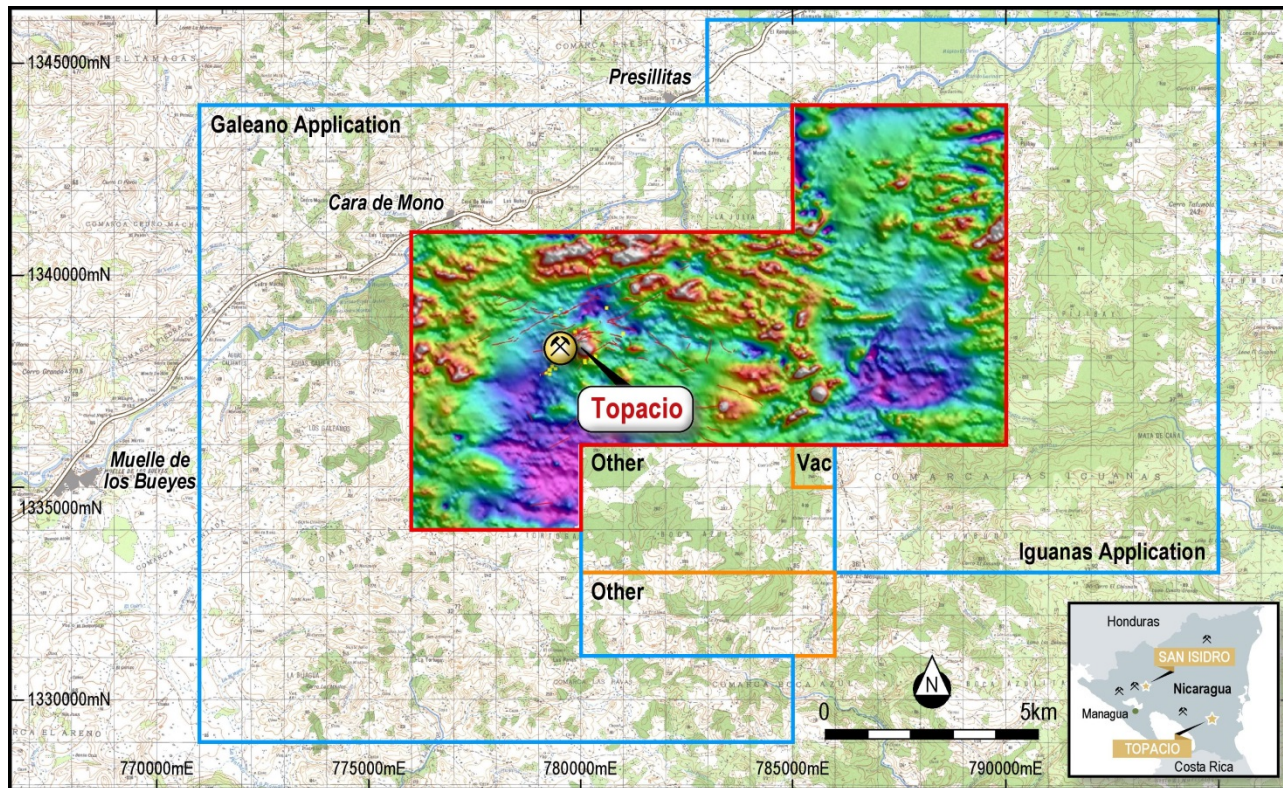
Geophysics and geochemistry highlight Rebeca-Sahino Zone



New Gold-in-soils Targets



New Tenement Applications



- Expand land position by up to 240%
- Potential increase from 93km² to 316km²
- Control the Topacio district

Newcrest to advance to drill stage

- ASX announcement today

A graphic representing an ASX announcement. It features a white background with a green and orange geometric design at the top. The Oro Verde logo is in the top right corner. A green bar at the bottom contains the text "ASX Announcement" and "23 November 2016".

ASX Announcement 23 November 2016

NEWCREST AND ORO VERDE TO DRILL AT TOPACIO

HIGHLIGHTS

- ❖ Highly encouraging exploration results from completed first year of farm-in agreement at Topacio
- ❖ Rebeca-Sahino Zone shows potential for a buried epithermal gold system
- ❖ Newcrest agrees to fund initial drill testing of priority targets in the Rebeca-Sahino Zone
- ❖ Planning is well advanced for drilling to commence as soon as possible, subject to final regulatory clearance

Oro Verde Limited (ASX: OVL) ("Oro Verde" or "the Company") is pleased to announce that Newcrest has agreed to fund initial drill testing of priority targets in the Rebeca-Sahino Zone at the Topacio Gold Project, located in southeastern Nicaragua (Figure 1).

Thank You

- for your support and attendance



Contact us:

Web: www.oroverde.com.au

Email: info@oroverde.com.au

Twitter: [@MDOroVerde](https://twitter.com/MDOroVerde) 

THANK YOU