



28 November 2016

Companies Announcement Office  
Via Electronic Lodgement

## RESULTS OF EXTRAORDINARY GENERAL MEETING

Peninsula Energy Limited advises the results of today's Annual General Meeting. All resolutions contained within the Notice of Meeting were passed on a show of hands.

In accordance with Listing Rule 3.13.2 and Section 251AA of the Corporations Act, the following information is disclosed for proxy votes exercisable by all proxies validly appointed:

	Resolution	Votes For	Votes Against	Proxy Discretion	Abstain
1	Issue of Shares and Convertible Note to RCF VI and Increase in Relevant Interest	54,875,940	1,479,634	196,038	873,353
2	Issue of Shares and Convertible Note to Pala and Increase in Relevant Interest	71,716,530	1,479,634	196,038	874,065
3	Approval of Direct Enforcement of the Security Pursuant to Convertible Loan Facility	33,909,055	1,219,778	206,038	822,196
4	Election of Mr Mark Wheatley as as a Director	94,550,917	573,793	196,563	212,892
5	Approval for the Issue of Unlisted Options to Mr Mark Wheatley	88,576,711	6,639,302	293,114	25,038
6	Share Placement Facility	83,396,350	10,847,214	231,497	130,658

Yours sincerely

A handwritten signature in black ink, appearing to read "J Whyte", is written over a light blue horizontal line.

**Jonathan Whyte**  
Company Secretary

For further information, please contact our office on (08) 9380 9920 during normal business hours.

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**Peninsula Minerals Limited - ABN: 67 062 409 303**