



The Manager, Listing
 Australian Securities Exchange
 ASX Market Announcements
 Level 14, Exchange Centre
 20 Bridge Street, Sydney
 NSW, 2000

30 November 2016

Dear Sir/Madam

SG Fleet Group Limited – ASX Listing Rule 3.10.3

For the purpose of ASX Listing Rule 3.10.3, SG Fleet Group Limited (**Company**) provides the following information in relation to ordinary shares to be issued by the Company as part consideration for the acquisition by SG Fleet UK Holdings Limited (company No.10255197) of all issued shares in Motiva Group Limited (Company No. 05556429) pursuant to a Share Purchase Agreement dated 29 November 2016 (**Acquisition**).

Class of securities :	Ordinary shares in SG Fleet Group Limited (shares)
Number of securities to be issued or maximum number which may be issued:	482,901 shares will be issued as part consideration for the Acquisition (Consideration Shares).
Principal terms of securities to be issued.	The Consideration Shares are to be subject to voluntary escrow, 50% of which are to be released from escrow on the date the preliminary financial accounts of the Company for the half-financial year ended 31 December 2017 have been released to the ASX and 50% are to be released from escrow on the date the preliminary financial account of the company for the half-financial year ended 31 December 2018 have been released to the ASX.
Issue price :	\$3.90 per share
Purpose of the issue	Consideration Shares as part consideration for the Acquisition.
Whether the Company will seek security holder approval for the proposed issue :	The issue of Consideration Shares will be issued without security holder approval as the issue will not exceed 15% of the issued share capital of the Company in accordance with ASX Listing Rule 7.1
Whether the issue will be to a class of security holders :	No.

Yours sincerely

Kevin Wundram
 Company Secretary

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SG Fleet Group Limited

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