

2 December 2016

The Manager Company Announcements Office ASX Limited 20 Bridge Street SYDNEY NSW 2000

Via Market Announcements Platform

Dear Sir/Madam,

GrainCorp Limited (ASX:GNC)

Sale of Archer Daniels Midland (ADM) stake in GrainCorp

GrainCorp notes the statement from ADM that it has sold its 19.9% stake in GrainCorp.

The statement is available at:

http://www.adm.com/en-US/news/ layouts/PressReleaseDetail.aspx?ID=770

Yours sincerely,

GrainCorp Limited

Gregory Greer Company Secretary