



**THE FOOD
REVOLUTION
GROUP**

ASX Announcement

8 December 2016

Explanatory Memorandum and Notice of Meeting to be released in January 2017

The Food Revolution Group Limited (ASX: FOD) (“FOD” or the “Company”) refers to the announcement released on 29 November 2016 (Transaction Announcement) in relation to the proposed acquisition of Healthy Warrior Pty Ltd and Future Generation Foods Pty Ltd (the “Transaction”).

The Transaction Announcement contemplated that the explanatory memorandum and notice of meeting for the extraordinary general meeting of FOD shareholders to consider the Transaction would be distributed to shareholders during December 2016.

The Company has determined that it would be preferential to distribute the explanatory memorandum and notice of meeting during January 2017. This is as a result of delays in finalising the explanatory memorandum and notice of meeting, which has coincided with the approaching end of year period.

The date for the extraordinary general meeting to be held in respect of the Transaction will be set out in the notice of meeting.

FOD remains committed to closing the Transaction early in 2017, subject to the satisfaction of the conditions set out in the share sale agreements (summarised in the Transaction Announcement).

For more information please contact:

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