



9 December 2016

ASX Release

(ASX:FCN)

By e-lodgement

Change in Director's Interest Notice for Diermajer, Smit & Muskett

The accompanying Appendix 3Y notices relate to Changes in Director's Interest for Richard Diermajer, Ronald Smit and Raymond Muskett as a direct result of the 1 for 7.143 consolidation of the issued capital of the Company. It should be noted that there has been no acquisition or disposal of securities by the Directors.

ENDS

For further information:

Ron Smit

Falcon Minerals Limited

Managing Director

Tel: +61 8 9382 1596

www.falconminerals.com.au

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity FALCON MINERALS LIMITED
ABN 20 009 256 535

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Richard Diermajer
Date of last notice	5 October 2015

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct & Indirect
Nature of indirect interest (including registered holder) <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	(a) Avon Management Company Pty Ltd ATF Diermajer Family Superannuation Fund (b) Avon Management Co Pty Ltd
Date of change	29 November 2016
No. of securities held prior to change	(a) 15,072,050 FPO Shares (b) 2,666,666 FPO Shares
Class	Ordinary Shares
Number acquired	-
Number disposed	-
Value/Consideration <small>Note: If consideration is non-cash, provide details and estimated valuation</small>	-
No. of securities held after change	(a) 2,110,043 (b) 373,325

+ See chapter 19 for defined terms.

Appendix 3Y

Change of Director's Interest Notice

<p>Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back</p>	<p>Consolidation of shares which forms part of the ROBO 3D acquisition approved by shareholders on 18 November 2016 and set out in the prospectus dated 18 November 2016.</p>
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Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	
Nature of interest	
Name of registered holder (if issued securities)	
Date of change	
<p>No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed</p>	
Interest acquired	
Interest disposed	
<p>Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation</p>	
Interest after change	

Part 3 – ⁺Closed period

<p>Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required?</p>	No
<p>If so, was prior written clearance provided to allow the trade to proceed during this period?</p>	N/A
<p>If prior written clearance was provided, on what date was this provided?</p>	N/A

⁺ See chapter 19 for defined terms.

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Introduced 30/09/01 Amended 01/01/11

Name of entity FALCON MINERALS LIMITED
ABN 20 009 256 535

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Ronald Smit
Date of last notice	5 October 2015

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct & Indirect
Nature of indirect interest (including registered holder) <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	(a) Ronald Smit (b) Ronald Smit and Julie Smit ATF Lucky Jar Superfund (c) Julie Smit (Spouse)
Date of change	29 November 2016
No. of securities held prior to change	(a) 9,290,035 FPO Shares (b) 6,590,166 FPO Shares (c) 586,666 FPO Shares
Class	Ordinary Shares
Number acquired	-
Number disposed	-
Value/Consideration <small>Note: If consideration is non-cash, provide details and estimated valuation</small>	-
No. of securities held after change	(a) 1,300,578 FPO Shares (b) 922,604 FPO Shares (c) 82,131 FPO Shares

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Nature of interest	
Name of registered holder (if issued securities)	
Date of change	
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	
Interest acquired	
Interest disposed	
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	
Interest after change	

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If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

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Introduced 30/09/01 Amended 01/01/11

Name of entity FALCON MINERALS LIMITED
ABN 20 009 256 535

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Ray Muskett
Date of last notice	22 September 2015

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct & Indirect
Nature of indirect interest (including registered holder) <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	(a) Ray Muskett (b) Kristine Muskett (spouse)
Date of change	29 November 2016
No. of securities held prior to change	(a) 5,525,934 FPO Shares (b) 5,000 FPO Shares
Class	Ordinary Shares
Number acquired	-
Number disposed	-
Value/Consideration <small>Note: If consideration is non-cash, provide details and estimated valuation</small>	-
No. of securities held after change	(a) 773,614 FPO Shares (b) 699 FPO Shares

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