

12 December 2016

Results of Entitlements Offer

ATC Alloys Limited (ASX: ATA) refers to its 1-for-1 non-renounceable entitlements offer as detailed in the prospectus dated 18 November 2016. The Entitlements Offer is fully underwritten by Somers and Partners Pty Ltd.

The Company has received acceptances for 8,145,505 entitlements, raising \$81,455.05 before costs.

Additionally, the Company confirms that 1,788,490 Shares were applied for by eligible Shareholders in excess of their entitlement.

The underwritten shortfall of 156,402,033 shares will be issued in accordance with the underwriting agreement. Noting that as per the underwriting agreement, 1,788,490 of the Shortfall Shares will firstly be allocated to the eligible Shareholders who applied in excess of their entitlement.

For further information please contact:

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