

ASX Release

14 December 2016

ASX: EHL ('EMECO' OR 'THE COMPANY')

Level 3, 71 Walters Drive
Osborne Park WA 6017, Australia

PO Box 1341, Osborne Park DC WA 6916, Australia

T +61 (0) 8 9420 0222 F +61 (0) 8 9420 0205

E corporate@emecogroup.com

emecogroup.com

Emeco Holdings Limited ACN 112 188 815

RESULTS OF CREDITORS' SCHEME MEETING

Emeco Holdings Limited advises that the creditors' scheme meeting, as referred to in Emeco's announcement released to ASX on 8 November 2016, was held today, Wednesday, 14 December 2016 and the resolution did not pass on a poll by the requisite majorities of those creditors entitled to vote.

Voting results

Emeco advises that the resolution to approve the Creditors Scheme, as set out in the Notice of Scheme Meeting dated 8 November 2016:

- passed by the requisite >50% of the Emeco Noteholders who are present and voting at the Scheme Meeting (either in person or by proxy)
- did not pass by the requisite >75% of the total debts and claims owing to the Emeco Noteholders under the Emeco Notes (as contingent creditors) present and voting at the Scheme Meeting (either in person or by proxy)

The results of the poll were as follows:

	For	Against	Total votes
Value (US\$ million)	US\$175.488	US\$93.547	US\$269.035
% of Value	65.23%	34.77%	100%
Holders	43	5	48
% of Holders	89.58%	10.42%	100%

- END -

Investor and media enquiries

Thao Pham

Chief Legal, Risk & Business Transformation Officer and Company Secretary

+61 8 9420 0222

About Emeco

Established in 1972, Emeco is the world's largest, independent mining equipment rental business and currently services major resource projects across Australia, Canada, and Chile. Emeco pursues a best in class asset management strategy and operates a global fleet of equipment from a range of original equipment manufacturers to deliver the most effective equipment rental and maintenance solutions for its customers. Emeco is a publicly listed company on the Australian Securities Exchange (ASX:EHL).

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