

MARKET RELEASE

SYDNEY, 16 December 2016

EXTENSION OF SHARE BUY-BACK

ClearView Wealth Limited (ASX: CVW, ClearView or the Company) releases the attached Appendix 3D reflecting the extension of the share buy-back arrangements currently in place, for an additional 12 months.

The share buy-back has been in place since 19 December 2013.

ENDS

For further information please contact: Simon Swanson Managing Director +61 2 8095 1588 Simon.swanson@clearview.com.au

About ClearView Wealth Limited

ClearView Wealth Limited is a diversified Australian financial services company with businesses that provide integrated life insurance, wealth management and financial planning solutions.

Additional information is available at www.clearview.com.au

Rule 3.8A

Appendix 3D

Changes relating to buy-back (except minimum holding buy-back)

Information and documents given to ASX become ASX's property and may be made public. Introduced 1/9/99. Origin: Appendix 7B. Amended 13/3/2000, 30/9/2001, 11/01/10

Name of entity	ABN
ClearView Wealth Limited	83 106 248 248

We (the entity) give ASX the following information.

1 Date that an Appendix 3C or the last Appendix 3D was given to ASX

18 December 2015	

Information about the change

Complete each item for which there has been a change and items 9 and 10.

Column 1	Column 2
(Details announced to market in Appendix 3C or last Appendix 3D)	(Details of change to buy-back proposals)

On-market buy-back

2 Name of broker who will act on the company's behalf

Patersons Limited	Securities	No change.

3 Deleted 30/9/2001.

4 If the company/trust intends to buy back a maximum number of shares/units – that number

Note: This requires a figure to be included, not a percentage. The reference to a maximum number is to the total number including shares/units already bought back and shares/units remaining to be bought back. If the total has not changed, the item does not need to be completed.

The on-market buy-back will be conducted within the 10/12 limit.	No change.

⁺ See chapter 19 for defined terms.

		Column 1 (Details announced to market in Appendix 3C or last Appendix 3D)	Column 2 (Details of change to buy-back proposals)
5	If the company/trust intends to buy back a maximum number of shares/units – the number remaining to be bought back	The on-market buy-back will be conducted within the 10/12 limit.	No change.
6	If the company/trust intends to buy-back shares/units within a period of time – that period of time; if the company/trust intends that the buy-back be of unlimited duration - that intention	The buy-back period will commence on 19 December 2015 and will continue for a period up to 12 months. The company reserves the right to suspend or terminate the buy-back at any time.	The buy-back will continue from 19 December 2016 for a period of up to 12 months. The company reserves the right to suspend or terminate the buy-back at any time.
7	If the company/trust intends to buy back shares/units if conditions are met – those conditions	N/A	No change.

All buy-backs

8 Any other change

No change.

9 Reason for change

Extension of an on-market buy-back period.

⁺ See chapter 19 for defined terms.

10 Any other information material to a N/A shareholder's/unitholder's decision whether to accept the offer (*eg, details of any proposed takeover bid*)

Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

or, for trusts only:

- 1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.
- 2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

(Company secretary)

Sign here:

Date: 16 December 2016

Print name: Athol Chiert

+ See chapter 19 for defined terms.