Form 603

Corporations Act 2001 Section 671B

Notice of initial substantial holder

To Company Name/Scheme	ROBO 3D LIMITED	
ACN/ARSN	009 256 535	
1. Details of substantial holder (1)		
Name	Oaktone Nominees Pty Ltd and Denlin Nominees Pty Ltd	
ACN/ARSN (if applicable)	(ACN 074 566 635) and (ACN 008 905 940)	
The holder became a substantial holder on	14 December 2016	

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
Ordinary Shares 43,542,610		43,542,610	18.26% (based on 238,403,133 shares issued)

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
Denlin Nominees Pty Ltd	Registered Holder	23,443,114 Fully Paid Ordinary Shares
Oaktone Nominees Pty Ltd	Registered Holder	20,099,496 Fully Paid Ordinary Shares

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interests	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
Denlin Nominees Pty Ltd	Denlin Nominees Pty Ltd	Denlin Nominees Pty Ltd	23,443,114 Fully Paid Ordinary Shares
Oaktone Nominees Pty Ltd	Oaktone Nominees Pty Ltd	Oaktone Nominees Pty Ltd	20,099,496 Fully Paid Ordinary Shares

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
Denlin Nominees Pty Ltd	14 December 2016	\$337,937.60	Nil	4,224,220
Denlin Nominees Pty Ltd	14 December 2016	\$1,076,258.06	Nil	19,218,894
Oaktone Nominees Pty Ltd	14 December 2016	Nil	Nil	20,099,496

6. AssociatesThe reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
	Mr Anthony Grist is a director of Denlin Nominees Pty Ltd and Oaktone Nominees Pty Ltd. Accordingly, Mr Grist has a relevant interest in the Shares held by Denlin Nominees Pty Ltd and Oaktone Nominees
	Pty Ltd.

7. AddressesThe addresses of persons named in this form are as follows:

Name	Address	
Denlin Nominees Pty Ltd	Denlin Nominees Pty Ltd PO Box Z5248 St Georges Terrace PERTH WA 6831	
Oaktone Nominees Pty Ltd	Oaktone Nominees Pty Ltd <grist a="" c="" investment=""> PO Box Z5248 St Georges Terrace PERTH WA 6831</grist>	

Signature			
	print name	Anthony Grist	capacity Director
	sign here	approx.	Date 14 December 2016

603 page 1/1 13 March 2000 This guide does not form part of the prescribed form and is **GUIDE** included by ASIC to assist you in completing and lodging form 603. Signature This form must be signed by either a director or a secretary of the substantial holder. Lodging period Nil. Nil. Lodging fee Other forms to be completed Nil. **Additional information** (a) If additional space is required to complete a question, the information may be included on a separate piece of paper annexed to the form. (b) This notice must be given to a listed company, or the responsible entity for a listed managed investment scheme. A copy of this notice must also be given to each relevant securities exchange. (c) The person must give a copy of this notice: (i) within 2 business days after they become aware of the information; or by 9.30 am on the next trading day of the relevant securities exchange after they become aware of the information if: a takeover bid is made for voting shares in the company or voting interests in the the person becomes aware of the information during the bid period.

Annexures

To make any annexure conform to the regulations, you must

- 1 use A4 size paper of white or light pastel colour with a margin of at least 10mm on all sides
- 2 show the corporation name and ACN or ARBN
- 3 number the pages consecutively
- 4 print or type in BLOCK letters in dark blue or black ink so that the document is clearly legible when photocopied
- 5 identify the annexure with a mark such as A, B, C, etc
- 6 endorse the annexure with the words:

This is annexure (mark) of (number) pages referred to in form (form number and title)

7 sign and date the annexure

The annexure must be signed by the same person(s) who signed the form.

Information in this guide is intended as a guide only. Please consult your accountant or solicitor for further advice.