

ASX ANNOUNCEMENT

ASX: FCN 19 December 2016

ACQUISITION OF DESKTOP 3D PRINTER COMPANY COMPLETED

HIGHLIGHTS:

- Falcon Minerals completes acquisition of 100% of Robo 3D Inc., an emerging San Diego-based desktop 3D printer brand
- Capital raising of \$6.0m has been completed and all securities issued
- Appointment of new board members completed
- Change of ASX Code to RBO effective from Tuesday 20 December 2016
- Reinstatement subject to satisfaction of remaining ASX Listing Conditions

Robo 3D Limited (ASX: FCN, with new ASX code to be: RBO), formerly known as Falcon Minerals Limited (the Company), is pleased to advise that it has completed the acquisition of 100% of the issued capital of Albion 3D Investments Pty Ltd, which owns 100% of the issued capital of Robo 3D Inc., a San Diego-based company that designs and sells 3D printers and associated products for the emerging desktop 3D printer industry.

Completion of the acquisition follows the successful completion of an over-subscribed \$6.0 million capital raising and the issue of all classes of securities pursuant to the Company's Prospectus dated 18 November 2016.

The re-listing of the Company's securities is now subject to the Company satisfying the ASX's remaining listing conditions which are currently in the process of being completed. An update will be provided as soon as the Company is notified. As from the commencement of trading on Tuesday, 20 December 2016, the ASX Code of the Company will change from FCN to **RBO**.

Director Appointments and Resignations

The Company is pleased to advise that the following appointments have been made as part of completion of the acquisition:

- Mr Ryan Legudi Managing Director
- Mr Timothy Grice Executive Director (Corporate Development)
- Mr Braydon Moreno Executive Director (Marketing)
- Mr Patrick Glovac Non-Executive Director

The previous Directors of Falcon Minerals Limited, being Mr Richard Diermajer, Mr Ronald Smit, and Mr Ray Muskett have resigned.

Company Secretary Appointment and Resignation

The Company also advises that Mr Justin Mouchacca has been appointed Company Secretary and Mr Dean Calder has resigned as Company Secretary as part of completion of the acquisition.

-ENDS-



FURTHER INFORMATION

Investors:

Mr Ryan Legudi Managing Director Robo 3D Limited +61 434 528 648 Media: Adrian Watson FTI Consulting +61 8 9485 8888

Or email investors@robo3D.com

ABOUT ROBO 3D LIMITED

Robo 3D Limited (**ASX: FCN, with new ASX code to be: RBO**) is a company based in California, USA, focused on the design and distribution of 3D printers and associated products for the desktop segment of the 3D printing industry (**Robo 3D**). The company was founded in 2012 by a group of students from San Diego State University and delivered its first model to customers in 2013. Since then, Robo 3D has grown into a leading brand in the desktop segment of the 3D printing industry, gaining significant traction online and through retail partners including Amazon and Best Buy.

www.robo3D.com