



# MARKET RELEASE

20 December 2016

## **Robo 3D Limited (formerly Falcon Minerals Limited)**

### PRE-REINSTATEMENT DISCLOSURE

Robo 3D Limited (formerly Falcon Minerals Limited) (the “Company”) will be reinstated to official quotation as from the commencement of trading on Thursday 22 December 2016, following the Company’s compliance with listing rule 11.1.3 and Chapters 1 and 2 of the ASX Listing Rules.

The following information is released as pre-reinstatement disclosure.

1. A distribution schedule of the numbers of holders in each class of security to be quoted, setting out the number of holders in the following categories.
  - 1 - 1,000
  - 1,001 - 5,000
  - 5,001 - 10,000
  - 10,001 - 100,000
  - 100,001 and over
2. A statement setting out the names of the 20 largest holders of each class of securities to be quoted, including the number and percentage of each class of securities held by those holders.
3. An updated statement setting out the capital structure of the Company following completion of the Offers.
4. The Company’s Appendix 1A and Information Form and Checklist.
5. The Company’s constitution.
6. The audited accounts of ROBO 3D for the financial years ended 30 June 2014, 2015 and 2016.
7. The full terms and conditions of the Company’s Performance rights plan.
8. An updated statement of commitments and use of funds based on actual subscriptions.
9. An updated pro-forma balance sheet based on actual funds raised.



10. A statement confirming the satisfaction of the conditions to the Public Offer, the close of each of the Offers and the allotment and issue of all securities under each of the Offers.
11. Confirmation of the conversion of the convertible notes into 44,939,101 ordinary shares issued by Albion 3D into ordinary shares in the Company
12. A statement confirming satisfaction of the conditions precedent and completion of the Revised Term Sheet and the issue of 98,488,030 shares to the Albion 3D Vendors and the issue of 43,629,264 shares to the ROBO 3D Vendors.
13. A statement confirming satisfaction of the conditions precedent and completion of the Stock Purchase Agreement entered into between ROBO 3D, Albion 3D and the Founders, Braydon Moreno and Jacob Kabili on 24 November 2015.
14. A statement confirming satisfaction and completion of the Secured Loan Assignment and Assumption Deed entered into between Albion Capital Partners Pty Ltd and ROBO 3D, as amended by the Secured Loan Variation Letters, in terms of which the operation of the Stock Purchase Agreement is extended to 31 December 2016.
15. A statement confirming satisfaction and completion of the Short Form Share Sale Agreements between the Company, Albion 3D, ROBO 3D and the minority shareholders in ROBO 3D, namely Penrose Corporation and Mr Christopher Lamb and confirmation of the issue of 44,520,547 pre-consolidation shares to Penrose Corporation and confirmation of the issue of 9,540,118 pre consolidation shares to Mr Christopher Lamb.
16. Confirmation that there are no legal, regulatory or contractual impediments to the Company undertaking the activities the subject of the commitments disclosed in the Prospectus.
17. Confirmation that the Company is in compliance with the listing rules and in particular listing rule 3.1.
18. A statement setting out the number of securities subject to ASX restrictions and the restriction period applied to those securities.

Security Code: RBO

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