

**CYBG PLC
(Company)**

2016 Annual Report and Accounts and 2017 Notice of Annual General Meeting

20 December 2016

In compliance with Listing Rule 9.6.1, the Company has submitted a copy of each of the following documents to the National Storage Mechanism, and these will shortly be available for inspection at: <http://www.morningstar.co.uk/uk/NSM>.

- Annual Report and Accounts for the year ended 30 September 2016 (2016 ARA)
- Notice of the Annual General Meeting (2017 AGM)
- Form of Proxy for the 2017 AGM for those holding ordinary shares
- Voting Intention Form for the 2017 AGM for those holding CHESS Depository Interests

The 2017 AGM will be held at 10.00am (Melbourne time – AEDT) on Tuesday 31 January 2017 at the Melbourne Convention and Exhibition Centre ('MCEC'), 1 Convention Centre Place, South Wharf, Melbourne, Victoria 3006, Australia.

In accordance with DTR 6.3.5(3), the 2016 ARA and the Notice of the 2017 AGM will shortly be available to view on the Company's website:

<http://www.cybg.com/investor-centre/shareholder-meetings/>

Enquiries:

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