

Appendix 3B

New issue announcement, application for quotation of additional securities and agreement

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 01/07/96 Origin: Appendix 5 Amended 01/07/98, 01/09/99, 01/07/00, 30/09/01, 11/03/02, 01/01/03, 24/10/05, 01/08/12, 04/03/13

Name of entity

1-PAGE LIMITED

ABN

66 112 291 960

We (the entity) give ASX the following information.

Part 1 All issues

You must complete the relevant sections (attach sheets if there is not enough space).

1 +Class of +securities issued or to
be issued

Issue of Unlisted Options to Employees

1. Class AA Employee Options
2. Class AB Employee Options

Issue of Unlisted Options to New Employees

3. Class AC Employee Options
4. Class AD Employee Options
5. Class AE Employee Options
6. Class AF Employee Options
7. Class AG Employee Options

Issue of Performance Rights to New Employee

8. Class AH Performance Rights

Key Management Personnel Remuneration

9. Class AI Employee Options
10. Class AJ Employee Options
11. Class AK Employee Options

+ See chapter 19 for defined terms.

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<p>2 Number of +securities issued or to be issued (if known) or maximum number which may be issued</p>	<p><i>Issue of Unlisted Options to Employees</i></p> <ol style="list-style-type: none"> 1. 60,000 Class AA Employee Options 2. 40,000 Class AB Employee Options <p><i>Issue of Unlisted Options to New Employees</i></p> <ol style="list-style-type: none"> 3. 20,000 Class AC Employee Options 4. 12,000 Class AD Employee Options 5. 300,000 Class AE Employee Options 6. 20,000 Class AF Employee Options 7. 40,000 Class AG Employee Options <p><i>Issue of Performance Rights to New Employee</i></p> <ol style="list-style-type: none"> 8. 100,000 Class AH Performance Rights <p><i>Key Management Personnel Remuneration</i></p> <ol style="list-style-type: none"> 9. 1,000,000 Class AI Employee Options 10. 1,000,000 Class AJ Employee Options 11. 1,000,000 Class AK Employee Options
<p>3 Principal terms of the +securities (e.g. if options, exercise price and expiry date; if partly paid +securities, the amount outstanding and due dates for payment; if +convertible securities, the conversion price and dates for conversion)</p>	<p><i>Issue of Unlisted Options to Employees</i></p> <ol style="list-style-type: none"> 1. Unlisted Options exercisable at AUD\$0.1895 and expiring on 1 September 2018. 2. Unlisted Options exercisable at AUD\$0.1895 and expiring on 1 September 2020 with a 1 year cliff. <p><i>Issue of Unlisted Options to New Employees</i></p> <ol style="list-style-type: none"> 3. Unlisted Options exercisable at AUD\$0.1895 and expiring on 25 October 2020 with a 1 year cliff. 4. Unlisted Options exercisable at AUD\$0.1895 and expiring on 23 August 2017. 5. Unlisted Options exercisable at AUD\$0.1895 and expiring on 30 August 2020 with a 1 year cliff. 6. Unlisted Options exercisable at AUD\$0.1895 and expiring on 24 October 2020 with a 1 year cliff. 7. Unlisted Options exercisable at AUD\$0.1895 and expiring on 1 November 2020 with a 1 year cliff. <p><i>Issue of Performance Rights to New Employee</i></p> <ol style="list-style-type: none"> 8. Each Performance Right is the right to one Fully Paid Ordinary Share (FPO). Subject to Employee's continuing employment, Employee's performance rights will vest: <ol style="list-style-type: none"> i. twenty-five percent (25%) of such performance rights on the first anniversary of the Start Date; and ii. following the first anniversary of the date of the grant, the remaining seventy-five percent (75%) of such performance

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rights shall vest in 36 equal monthly installments such that the performance rights would be fully vested on the fourth anniversary of the Start Date.

The performance rights to new employees expire on 30 August 2020.

Key Management Personnel Remuneration

9. Unlisted Options exercisable at AUD\$0.20 expiring 4 years from the date of issue.

Subject to Employee's continuing employment, Employee's performance rights will vest:

- i. twenty-five percent (25%) of such performance rights on the first anniversary of the Start Date; and
- ii. following the first anniversary of the date of the grant, the remaining seventy-five percent (75%) of such performance rights shall vest in 36 equal monthly installments such that the performance rights would be fully vested on the fourth anniversary of the Start Date.

10. Unlisted Options exercisable at AUD\$0.20 expiring 2 years from the date of issue on the Company achieving USD\$30m in audited revenue in a financial year.

11. Unlisted Options exercisable at AUD\$0.20 expiring 2 years from the date of issue on the Company achieving an Annual Run Rate of USD\$100m.

4 Do the +securities rank equally in all respects from the +issue date with an existing +class of quoted +securities?

If the additional +securities do not rank equally, please state:

- the date from which they do
- the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment
- the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment

No.

All Securities issued pursuant to this 3B will:

- rank equally to existing class of quoted securities on exercise of the options or vesting of the performance rights.
- not participate in any declared dividend or interest payment.
- not be eligible to vote at any meeting of shareholders.

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5	Issue price or consideration	Nil
6	Purpose of the issue (If issued as consideration for the acquisition of assets, clearly identify those assets)	<p><i>Issue of Unlisted Options to Employees</i></p> <p>1. Securities issued to Employees and Consultants per agreed remuneration.</p> <p>2. “</p> <p><i>Issue of Unlisted Options to New Employees</i></p> <p>3. Securities issued to Employees per agreed remuneration.</p> <p>4. “</p> <p>5. “</p> <p>6. “</p> <p>7. “</p> <p><i>Issue of Performance Rights to New Employee</i></p> <p>8. Incentive scheme for New Employees</p> <p><i>Key Management Personnel Remuneration</i></p> <p>9. Executive Remuneration Package</p> <p>10. “</p> <p>11. “</p>
6a	Is the entity an +eligible entity that has obtained security holder approval under rule 7.1A? If Yes, complete sections 6b – 6h in relation to the +securities the subject of this Appendix 3B, and comply with section 6i	No
6b	The date the security holder resolution under rule 7.1A was passed	N/A
6c	Number of +securities issued without security holder approval under rule 7.1	N/A
6d	Number of +securities issued with security holder approval under rule 7.1A	N/A
6e	Number of +securities issued with security holder approval under rule 7.3, or another specific security holder approval (specify date of meeting)	N/A

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6f Number of +securities issued under an exception in rule 7.2

N/A

6g If +securities issued under rule 7.1A, was issue price at least 75% of 15 day VWAP as calculated under rule 7.1A.3? Include the +issue date and both values. Include the source of the VWAP calculation.

N/A

6h If +securities were issued under rule 7.1A for non-cash consideration, state date on which valuation of consideration was released to ASX Market Announcements

N/A

6i Calculate the entity's remaining issue capacity under rule 7.1 and rule 7.1A – complete Annexure 1 and release to ASX Market Announcements

10,369,130 <i>Capacity under LR 7.1</i>
N/A <i>Capacity under LR 7.1A</i>

7 +Issue dates

20 December 2016

Note: The issue date may be prescribed by ASX (refer to the definition of issue date in rule 19.12). For example, the issue date for a pro rata entitlement issue must comply with the applicable timetable in Appendix 7A.
Cross reference: item 33 of Appendix 3B.

8	Number and +class of all +securities quoted on ASX (including the +securities in section 2 if applicable)	Number	+Class
		154,184,348	FPO

9	Number and +class of all +securities not quoted on ASX (including the +securities in section 2 if applicable)	Number	+Class
		100,000	Employee Options
		19,907	Class D Employee Options
		353,038	Class E Employee Options
		32,642	Class I Employee Options
		25,000	Class B Advisor Options
		25,000	Class C Advisor Options
22,500	Class O Staff Options		
20,000	Class Q Staff Options		

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30,000	Class R Staff Options
65,073	Class U Employee Options
39,315	Class V Employee Options
20,000	Class W Employee Options
20,000	Class X Employee Options
25,000	Class Z Employee Options
100,000	Unlisted Options
20,000	Unlisted Options
12,000	Unlisted Options
50,000	Unlisted Options
25,000	Unlisted Options
20,000	Unlisted Options
25,000	Unlisted Options
30,000	Unlisted Options
30,000	Unlisted Options
150,000	Unlisted Options
120,000	Unlisted Options
20,000	Unlisted Options
50,000	Unlisted Options
320,000	Unlisted Options
450,000	Unlisted Options
40,000	Unlisted Options
20,000	Unlisted Options
20,000	Unlisted Options
20,000	Unlisted Options
20,000	Unlisted Options
30,000	Unlisted Options
20,000	Unlisted Options
75,000	Unlisted Options
100,000	Unlisted Options
100,000	Director Options
180,000	Director Options
180,000	Director Options
180,000	Director Options
60,000	Class AA Employee Options
40,000	Class AB Employee Options
20,000	Class AC Employee Options
12,000	Class AD Employee Options
300,000	Class AE Employee Options
20,000	Class AF Employee Options
40,000	Class AG Employee Options
100,000	Class AH Performance Rights
1,000,000	Class AI Employee Options
1,000,000	Class AJ Employee Options
1,000,000	Class AK Employee Options

10 Dividend policy (in the case of a trust, distribution policy) on the increased capital (interests) N/A

Part 2 Pro rata issue

11 Is security holder approval required? N/A

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12	Is the issue renounceable or non-renounceable?	N/A
13	Ratio in which the +securities will be offered	N/A
14	+Class of +securities to which the offer relates	N/A
15	+Record date to determine entitlements	N/A
16	Will holdings on different registers (or subregisters) be aggregated for calculating entitlements?	N/A
17	Policy for deciding entitlements in relation to fractions	N/A
18	Names of countries in which the entity has security holders who will not be sent new offer documents Note: Security holders must be told how their entitlements are to be dealt with. Cross reference: rule 7.7.	N/A
19	Closing date for receipt of acceptances or renunciations	N/A
20	Names of any underwriters	N/A
21	Amount of any underwriting fee or commission	N/A
22	Names of any brokers to the issue	N/A
23	Fee or commission payable to the broker to the issue	N/A

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24	Amount of any handling fee payable to brokers who lodge acceptances or renunciations on behalf of security holders	N/A
25	If the issue is contingent on security holders' approval, the date of the meeting	N/A
26	Date entitlement and acceptance form and offer documents will be sent to persons entitled	N/A
27	If the entity has issued options, and the terms entitle option holders to participate on exercise, the date on which notices will be sent to option holders	N/A
28	Date rights trading will begin (if applicable)	N/A
29	Date rights trading will end (if applicable)	N/A
30	How do security holders sell their entitlements <i>in full</i> through a broker?	N/A
31	How do security holders sell <i>part</i> of their entitlements through a broker and accept for the balance?	N/A
32	How do security holders dispose of their entitlements (except by sale through a broker)?	N/A
33	+Issue date	N/A

Part 3 Quotation of securities

You need only complete this section if you are applying for quotation of securities

34 Type of +securities
(tick one)

+ See chapter 19 for defined terms.

(a) +Securities described in Part 1

(b) All other +securities

Example: restricted securities at the end of the escrowed period, partly paid securities that become fully paid, employee incentive share securities when restriction ends, securities issued on expiry or conversion of convertible securities

Entities that have ticked box 34(a)

Additional securities forming a new class of securities

Tick to indicate you are providing the information or documents

35 If the +securities are +equity securities, the names of the 20 largest holders of the additional +securities, and the number and percentage of additional +securities held by those holders

36 If the +securities are +equity securities, a distribution schedule of the additional +securities setting out the number of holders in the categories

- 1 - 1,000
- 1,001 - 5,000
- 5,001 - 10,000
- 10,001 - 100,000
- 100,001 and over

37 A copy of any trust deed for the additional +securities

Entities that have ticked box 34(b)

38 Number of +securities for which +quotation is sought N/A

39 +Class of +securities for which quotation is sought N/A

40 Do the +securities rank equally in all respects from the +issue date with an existing +class of quoted +securities?

If the additional +securities do not rank equally, please N/A

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- state:
- the date from which they do
 - the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment
 - the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment

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- 41 Reason for request for quotation now
- Example: In the case of restricted securities, end of restriction period
- (if issued upon conversion of another +security, clearly identify that other +security)

N/A

- 42 Number and +class of all +securities quoted on ASX (including the +securities in clause 38)

Number	+Class
N/A	N/A

+ See chapter 19 for defined terms.

Quotation agreement

1 +Quotation of our additional +securities is in ASX’s absolute discretion. ASX may quote the +securities on any conditions it decides.

2 We warrant the following to ASX.

- The issue of the +securities to be quoted complies with the law and is not for an illegal purpose.
- There is no reason why those +securities should not be granted +quotation.
- An offer of the +securities for sale within 12 months after their issue will not require disclosure under section 707(3) or section 1012C(6) of the Corporations Act.

Note: An entity may need to obtain appropriate warranties from subscribers for the securities in order to be able to give this warranty

- Section 724 or section 1016E of the Corporations Act does not apply to any applications received by us in relation to any +securities to be quoted and that no-one has any right to return any +securities to be quoted under sections 737, 738 or 1016F of the Corporations Act at the time that we request that the +securities be quoted.
- If we are a trust, we warrant that no person has the right to return the +securities to be quoted under section 1019B of the Corporations Act at the time that we request that the +securities be quoted.

3 We will indemnify ASX to the fullest extent permitted by law in respect of any claim, action or expense arising from or connected with any breach of the warranties in this agreement.

4 We give ASX the information and documents required by this form. If any information or document is not available now, we will give it to ASX before +quotation of the +securities begins. We acknowledge that ASX is relying on the information and documents. We warrant that they are (will be) true and complete.

Sign here: 
.....
Company Secretary

Date: 21 December 2016

Print name: Tharun Kuppanda

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+ See chapter 19 for defined terms.

Appendix 3B – Annexure 1

Calculation of placement capacity under rule 7.1 and rule 7.1A for eligible entities

Introduced 01/08/12 Amended 04/03/13

Part 1

Rule 7.1 – Issues exceeding 15% of capital	
Step 1: Calculate “A”, the base figure from which the placement capacity is calculated	
Insert number of fully paid +ordinary securities on issue 12 months before the +issue date or date of agreement to issue	105,327,229
<p>Add the following:</p> <ul style="list-style-type: none"> • Number of fully paid +ordinary securities issued in that 12 month period under an exception in rule 7.2 • Number of fully paid +ordinary securities issued in that 12 month period with shareholder approval • Number of partly paid +ordinary securities that became fully paid in that 12 month period <p><i>Note:</i></p> <ul style="list-style-type: none"> • <i>Include only ordinary securities here – other classes of equity securities cannot be added</i> • <i>Include here (if applicable) the securities the subject of the Appendix 3B to which this form is annexed</i> • <i>It may be useful to set out issues of securities on different dates as separate line items</i> 	<p>40,886,230 (Release from escrow) Appendix 3B - 18 October 2016</p>
Subtract the number of fully paid +ordinary securities cancelled during that 12 month period	Nil
“A”	146,213,459

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Step 2: Calculate 15% of “A”	
“B”	0.15 <i>[Note: this value cannot be changed]</i>
Multiply “A” by 0.15	21,932,019
Step 3: Calculate “C”, the amount of placement capacity under rule 7.1 that has already been used	
<p>Insert number of +equity securities issued or agreed to be issued in that 12 month period <i>not counting</i> those issued:</p> <ul style="list-style-type: none"> • Under an exception in rule 7.2 • Under rule 7.1A • With security holder approval under rule 7.1 or rule 7.4 <p><i>Note:</i></p> <ul style="list-style-type: none"> • <i>This applies to equity securities, unless specifically excluded – not just ordinary securities</i> • <i>Include here (if applicable) the securities the subject of the Appendix 3B to which this form is annexed</i> • <i>It may be useful to set out issues of securities on different dates as separate line items</i> 	<p>7,500,000 (BranchOut Consideration) <small>Appendix 3B - 11 December 2015</small></p> <p>129,416 (UST Global Contract Fee) <small>Appendix 3B - 5 August 2016</small></p> <p>341,473 (Employee Options Conversion) <small>Appendix 3B - 5 August 2016</small></p> <p>60,000 Class AA Employee Options 40,000 Class AB Employee Options 20,000 Class AC Employee Options 12,000 Class AD Employee Options 300,000 Class AE Employee Options 20,000 Class AF Employee Options 40,000 Class AG Employee Options 100,000 Class AH Performance Rights 1,000,000 Class AI Employee Options 1,000,000 Class AJ Employee Options 1,000,000 Class AK Employee Options <small>per this Appendix 3B</small></p>
“C”	11,562,889
Step 4: Subtract “C” from [“A” x “B”] to calculate remaining placement capacity under rule 7.1	
“A” x 0.15 <i>Note: number must be same as shown in Step 2</i>	21,932,019
Subtract “C” <i>Note: number must be same as shown in Step 3</i>	11,562,889
Total [“A” x 0.15] – “C”	10,369,130 <i>[Note: this is the remaining placement capacity under rule 7.1]</i>

+ See chapter 19 for defined terms.

Part 2

Rule 7.1A – Additional placement capacity for eligible entities	
Step 1: Calculate “A”, the base figure from which the placement capacity is calculated	
“A” <i>Note: number must be same as shown in Step 1 of Part 1</i>	N/A
Step 2: Calculate 10% of “A”	
“D”	0.10 <i>Note: this value cannot be changed</i>
Multiply “A” by 0.10	N/A
Step 3: Calculate “E”, the amount of placement capacity under rule 7.1A that has already been used	
Insert number of +equity securities issued or agreed to be issued in that 12 month period under rule 7.1A <i>Notes:</i> <ul style="list-style-type: none"> • <i>This applies to equity securities – not just ordinary securities</i> • <i>Include here – if applicable – the securities the subject of the Appendix 3B to which this form is annexed</i> • <i>Do not include equity securities issued under rule 7.1 (they must be dealt with in Part 1), or for which specific security holder approval has been obtained</i> • <i>It may be useful to set out issues of securities on different dates as separate line items</i> 	N/A
“E”	N/A

+ See chapter 19 for defined terms.

Step 4: Subtract “E” from [“A” x “D”] to calculate remaining placement capacity under rule 7.1A	
“A” x 0.10 <i>Note: number must be same as shown in Step 2</i>	N/A
Subtract “E” <i>Note: number must be same as shown in Step 3</i>	N/A
Total [“A” x 0.10] – “E”	N/A <i>Note: this is the remaining placement capacity under rule 7.1A</i>

+ See chapter 19 for defined terms.