

ASX ANNOUNCEMENT

VIRTUS HEALTH LIMITED (ASX: VRT)

22 December 2016

NOTIFICATION OF RELEASE OF RESTRICTED SHARES FROM ESCROW

In accordance with Listing Rule 3.10A, Virtus Health Limited (**Company**) advises that 324,357 fully paid ordinary shares currently held under voluntary escrow are due for release on 10 January 2017.

The remaining shares held under voluntary escrow are 9,445,701 fully paid ordinary shares.

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About Virtus Health

Virtus Health Limited (ASX: VRT) brings together leading clinicians, scientists, researchers and support staff to provide the very best in fertility care and related specialised diagnostic and day hospital services.

We have developed one of the most successful medical collaborations in the world. With 117 of the world's leading fertility specialists supported by over 1100 professional staff, we are the largest network and provider of fertility services in Australia and Ireland with a growing presence in Singapore. Our combined expertise creates a unique and powerful body of knowledge which when combined with the collegial team approach of our specialist doctors and scientists, means we are able to find new and advanced solutions for achieving success for our patients.