

360 Capital Office Fund



30 December 2016

Result of Meeting

360 Capital Investment Management Limited (360CIML) as responsible entity of 360 Capital Office Fund (TOF or the Fund) is pleased to advise that at today's Meeting Members approved the sale of 360 Capital Group's 28.8% investment in the Fund to Centuria Capital Group and its associates (Centuria).

This is one of the final condition precedents for 360 Capital Group to complete under the Centuria transaction documents with the transaction scheduled to be settled on 9 January 2017.

In accordance with Listing Rule 3.13.2, the outcome of voting follows.

More information on the Fund can be found on the ASX's website at www.asx.com.au using the Fund's ASX code "TOF", on the Fund's website www.360capital.com.au, by calling the 360 Capital investor enquiry line on 1800 182 257 or emailing investor.relations@360capital.com.au

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About 360 Capital Office Fund (ASX code TOF)

360 Capital Office Fund is the only ASX-listed office sector A-REIT focused on suburban A grade and CBD B grade rent collecting properties in Australia in the \$30 to \$100 million asset value range. The Fund has a diversified \$208 million portfolio of three quality assets, a weighted average lease expiry of 4.7 years, occupancy of 99.2%, gearing of approximately 17.8% and a forecast 1H17 distribution of 8.50cpc. The Fund is externally managed by 360 Capital Group, a leading ASX-listed real estate investor and fund manager, that operates under a transparent fee structure and is the largest unitholder in the Fund with a co-investment stake of circa 30% to ensure ongoing alignment of interests with Unitholders.

About 360 Capital Group (ASX code TGP)

360 Capital Group is an ASX-listed, property investment and funds management group concentrating on strategic investment and active investment management of property assets. The company actively invests in direct property assets, property securities and various corporate real estate acquisitions within Australian real estate markets on a private equity basis. 360 Capital Group's 15 full time staff have significant property, funds and investment management experience. 360 Capital Group manages nine investment vehicles holding assets valued at over \$1.48 billion on behalf of over 12,000 investors and has over \$220 million worth of co-investments across the 360 Capital Group.

DISCLOSURE OF MEETING PROXY VOTES

General Meeting-Friday, 30 December 2016

Resolution	Decided by Show of Hands (S) or Poll (P)	Total Number of Proxy Votes exercisable by proxies validly appointed	Proxy Votes in respect of which appointment specifies *				Poll Results (if applicable)		
			FOR	AGAINST	PROXY'S DISCRETION	ABSTAIN	FOR	AGAINST	ABSTAIN
1. Approval of acquisition of units by Centuria Group	P	58,951,975.28	52,955,992.74 (89.83%)	370,825.62 (0.63%)	5,625,156.92 (9.54%)	0	58,634,649.66 (99.37%)	370,825.62 (0.63%)	0

* The Proxy Votes do not include any votes that were revoked at the meeting.