

ASX: OMT  
30 December 2016

## OMT/RIGHTCROWD TRANSACTION UPDATE

- **Extraordinary General Meeting to be held on 3 February 2017**
- **Notice of Meeting dispatched to shareholders today**
- **Amendment to Share Sale and Purchase Agreement**
- **New indicative transaction timetable**

Omni Market Tide Limited (**OMT**) is pleased to provide the following update regarding the proposed acquisition of Sentrii Pty Ltd ACN 108 411 427 (**RightCrowd**) announced on 19 October 2016 and the subject of a further update on 25 November 2016 (**RightCrowd Transaction**).

OMT, RightCrowd and Morgans Corporate Limited (Morgans) continue to work closely to successfully complete the RightCrowd Transaction.

### **Notice of Meeting**

OMT is pleased to announce that an extraordinary general meeting of its shareholders will be held on 3 February 2017. The Notice of Meeting will be dispatched to shareholders today and is attached to this announcement.

### **Amendment to Share Sale and Purchase Agreement**

OMT and RightCrowd have agreed to amend the Share Sale and Purchase Agreement to acquire RightCrowd to provide that, subject to shareholder approval, the \$35 million Capital Raising will occur at a minimum price which implies a pre-money value of \$60 million for the merged entities, that price being \$0.22 cents per share (on a post-consolidation basis).

### **New indicative timetable released**

OMT is pleased to announce the following revised indicative timetable for the Meeting, the Capital Raising, the acquisition of RightCrowd and the reinstatement of OMT's securities to quotation on the ASX. These dates are indicative only and are subject to change.

<b>Event</b>	<b>Anticipated Date</b>
Notice of Meeting sent to Shareholders	29 December 2016
Shareholder Meeting	3 February 2017
Securities registered on a post-Consolidation basis (assuming Consolidation approved by shareholders at the Meeting)	9 February 2017
Lodge Prospectus and Capital Raising opens	10 February 2017
Capital Raising closes	24 February 2017
Allotment Date for shares issued under the Capital Raising	3 March 2017
Completion of the Transaction (assuming shareholders approve the relevant resolutions at the Meeting)	3 March 2017
Anticipated dispatch of holding statements	6 March 2017
Shares expected to begin trading on ASX	Early March 2017

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**For more information, please contact:**

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**About Omni Market Tide**

OMT are leaders in digital stakeholder engagement.

OMT produces applications for digital stakeholder engagement. We develop products for enterprise organisations that require professional level, deep engagement applications to help solve complex business problems, and meet regulatory, governance or compliance requirements in their business.

OMT works with both cyber security and physical access providers to extend security and access applications out to mobile devices. Identity and security management are key to our applications.

### Forward Looking Statements

This release includes certain statements that may be deemed “forward-looking statements”. All statements in this discussion, other than statements of historical facts, that address future activities and events or developments that OMT expects, are forward-looking statements. Although OMT believes the expectations expressed in such forward- looking statements are based on reasonable assumptions, such statements are not guarantees of future performance and actual results or developments may differ materially from those in the forward-looking statements. Factors that could cause actual results to differ materially from those in forward-looking statements include market prices, and general economic, market, or business conditions. Investors are cautioned that any such statements are not guarantees of future performance and that actual results or developments may differ materially from those projected in forward-looking statements.