

9th January 2017

Freedom Foods Group Limited
Completion of Retail Entitlement Offer and Shortfall Placement

On 7th December 2016, Freedom Foods Group Limited (ASX: FNP)(**Freedom Foods**) announced an accelerated pro-rata non renounceable entitlement offer of ordinary shares at an Offer Price of \$4.45 per share (**New Shares**) (**Entitlement Offer**) and an institutional placement to raise approximately \$75 million. The result of the institutional component of the Entitlement Offer was announced on 9th December 2016 and the result of the retail component of the Entitlement Offer was announced on 30th December 2016.

Freedom Foods issued 581,973 new shares on 5th January 2017 and has today issued 2,352,321 New Shares pursuant to the retail component of the Entitlement Offer, a total of 2,934,294 New Shares, comprising of:

- 581,973 New Shares to eligible retail investors;
- 2,336,733 New Shares have been placed by Veritas Securities to eligible institutional investors under the Shortfall Placement; and
- 15,588 New Shares to a nominee for the ineligible shareholders.

The total number of Freedom Foods ordinary shares now on issue is 199,671,584.

The New Shares under the Shortfall Placement were issued today and the Appendix 3B has been lodged.

For further information, please contact:

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