

ASX Announcement

16 January 2017

Distribution for the part-year ended 31 December 2016 (Period)

Viva Energy REIT (VVR) gives notice that the distribution for the Period is **5.28 cents per security**.

As previously advised to the ASX, the following dates apply to the distribution and subsequent reporting of financial results for the Period:

Event	Date
VVR trades on an ex-distribution basis	Thursday 19 January 2017
VVR record date	Friday 20 January 2017
VVR distribution payment date	Monday 6 February 2017
VVR results for part-year ended 31 December 2016 announced to ASX	Thursday 23 February 2017
VVR Annual General Meeting	Tuesday 16 May 2017

VVR makes all distribution payments to Australian registered holders via direct credit, accordingly all stapled security holders are encouraged to ensure their current banking details have been provided to VVR's registry, Link Market Services +61 1300 554 474 or www.linkmarketservices.com.au.

The tax components of this distribution will be confirmed in the tax summary issued to all stapled security holders prior to 30 June 2017.

About Viva Energy REIT

Viva Energy REIT is Australia's only listed REIT owning solely service station properties with an initial Portfolio of 425 service stations across all Australian States and Territories. Viva Energy REIT's objective is to maximize the long-term income and capital returns from its ownership of the Portfolio for the benefit of all Security holders.

Viva Energy REIT is a stapled entity comprising one share in Viva Energy REIT Limited (ABN 35 612 986 517) and one unit in the Viva Energy REIT Trust (ARSN 613 146 464). This ASX announcement is prepared for information purposes only and is correct at the time of release to the ASX. Factual circumstances may change following the release of this announcement.

Please refer to VVR PDS/Prospectus dated 22 July 2016 for further information <u>https://www.vivaenergyreit.com.au/Investors/</u>.

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