## **Form 604**

Corporations Act 2001 Section 671B

# Notice of change of interests of substantial holder

To Company Name/Scheme

**Evolution Mining Limited** 

ACN/ARSN

084 669 036

1. Details of substantial holder (1)

Name

La Mancha Group International B.V. (Incorporated in the Netherlands, trade register number 55617786) ("LMGI") and its

associates being each entity listed in Annexure A (the "La Mancha Group")

ACN/ARSN (if applicable)

N/A

There was a change in the interests of the

substantial holder on

26/09/2016

The previous notice was given to the company on

27/08/2015

The previous notice was dated

27/08/2015

### 2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
Class of securities (4)	Person's votes	Voting power (5)	Person's votes	Voting power (5)
ORD	445,876,699	31.00%	475,144,992	28.39%

### 3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
26/09/2016	La Mancha Group	Acquisition of shares pursuant to accelerated renounceable entitlement offer	\$60,000,000.65	29,268,293 ordinary shares	29,268,293
26/09/2016	La Mancha Group	Dilution due to issue of shares under accelerated renounceable entitlement offer		475,144,992 ordinary shares	475,144,992

#### 4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
La Mancha Group	Citicorp Nominees Pty Ltd as custodian for LMGI	Pty Ltd as custodian	Pursuant to sections 608(1)(a), 608(1)(b), 608(1)(c) and 608(3) of the <i>Corporations Act 2001</i> (Cth)	ordinary snares	475,144,992

#### 5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	N/A

#### 6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
La Mancha Group	c/- La Mancha Holding S.à r.l., 31-33 avenue Pasteur, L. 2311 Luxembourg, Grand Duchy of Luxembourg
Citicorp Nominees Pty Ltd	Level 16, 120 Collins Street, Melbourne, Victoria 3000 Australia

# **Signature**



#### DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
  - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
  - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.

- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included on any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

# Annexure A

This is Annexure A of 3 pages referred to in Form 604 Notice of change of interests of substantial holder by La Mancha Group International B.V.

Signed:

Name: Capacity: Date: Amr El Adawy Director

23/01/2017

Party/entity name	Country	ACN (if applicable)
Marchmont Limited	Cayman Islands	
Mocsaro Holding SARL	Luxembourg	
Oil Technology LLC	USA	
Texegy LLC	USA	
New Egypt Investments Holdings SARL	Luxembourg	
New Egypt Holdings BV	The Netherlands	
Marchco Holding Limited	Cayman Islands	
Orascom TMT Investments SARL	Luxembourg	
OTMT Malta Investments 1 Limited	Malta	
OTMT Acquisition SARL	Luxembourg	
OTMT Acquisition II SARL	Luxembourg	
Arianne Investments SARL	Luxembourg	ti.
OTMT Finance Investments limited	Malta	
Weather II SP I Limited	Cayman Islands	
Weather II SP II Limited	Cayman Islands	
Tango SP 1 SARL	Luxembourg	
ltNet Srl	Italy	
Mix Srl	Italy	
ItaliaOnLine SPA	Italy	
Gold 5 Srl	Italy	
MOQU ADV Srl	Italy	
MOQU Adv Ireland	Ireland	=
WIS Telecom SPA	Italy	
WIS Telecom SA	Belgium	
DADA SPA	Italy	
Clarence Srl	Italy	1
Register.it SPA	Italy	
Nominalia Internet SL	Spain	
Agence des Medias Numeriques SAS	France	

Party/entity name	Country	ACN (if applicable)
Namesco Limited	UK	
Namesco Inc	USA	
Namesco Ireland	Ireland	
Pounhost Internet Itd	UK	
Simply.com Limited	UK	
Simply Virtual Server Limited	UK	
Simply Transit Itd	UK	
NDO Limited	UK	
Amen Limited Amen Nederland BV	UK The Netherlands	
Amenworld-Servicos Internet, Sociedade Unipessoal Lda	The Netherlands Portugal	
Fueps SPA	Italy	
Joyent Inc.	USA (Delaware)	
Joyent International Inc	USA (Delaware)	
Joyent Ltd	UK	
Joyent Canada Inc	Canada	
Joyent International Europe, Middle East and Africa Sarl	Switzerland	
Node.js, LLC	USA	
IntY Holdings Limited	UK	
IntY Limited	UK	
Inty USA Inc	USA	
Accelero Capital Holdings SARL	Luxembourg	
Accelero Capital Holdings Cooperatief U.A.	The Netherlands	
Accelero Capital Egypt LLC	Egypt	
Accelero Capital Service Europe	France	
Accelero Capital Investments Management Campanv Limited	Cayman Islands	
Accelero Capital Management Company Limited	Jersey	
Accelero Capital Investments Holdings SARL	Luxembourg	
Red Jasper inc	Canada	
A15 Investments SARL	Luxembourg	
A15 Fund LP	Cayman Islands	
A15 GP	Cayman Islands	
A15 Cooperatief U.A.	The Netherlands	
A15 Holding Netherlands BV (2)	The Netherlands	
The Arabian LinkdotNet KSA	Saudi Arabia	
LinkdotNet FZ LLC	UAE	
Genart Medya	Turkey	
LinkdotNet AbuDhabi LLC	UAE	
Link Online SAE  Dare'n Deal	Egypt	
Arab Finance for Securities	Egypt Egypt	
Link For Programs Development SAE	Egypt	
Link For Domain Registrations SAE	Egypt	
Connect Ads For Advertising & Software	Egypt	
LinkDotNet Qatar	Qatar	
OT lob.com for restauration reservation services SAE	Egypt	
E7gezly SAE	Egypt	
ARPU For telecommunication Services Company SAE	Egypt	
Call Pak	Pakistan	
Arab Call Group Ltd	BVI	
Palestine Call	Palestine	
Egypt Call Communications SAE	Egypt	
Rosten Investments Itd	Morocco	
Global Telecom SAE	Egypt	
Mobi Zone Canada Inc Mobi Zone Pakistan (Pvt) Ltd	Canada Pakistan	
Mobi Zone FZ LLC	UAE	
Mobi Zone Saudi Arabia	Saudi Arabia	
Mobi Zone Italy	Italy	
Mobi Zone Algeria Ltd	Algeria	
Mobi Zone Bangladesh	Bangladesh	
Mobi Zone Tunis	Tunisia	
ACDC Fund LP	Cayman Islands	
ACDC GP	Cayman Islands	

Party/entity name	Country	ACN (if applicable)
ACDC Holdings SARL	Luxembourg	
Supernap International SA	Luxembourg	
9161520 Canada Inc	Canada	
Supernap Italia Sri	Italy	
Supernap (Thailand) Company Limited	Thailand	
Orascom Telecom Media and Technology Holding SAE Middle East and North Africa fir Sea Cables	Egypt (Free zone II)	
Societa' del Medioriente & Nord Africa per i Cavi Marittimi	Italy	
Srl	nary	
Trans World Associates (Ptv) Ltd	Pakistan	
TES Media (Private) Limited	Pakistan	
Trans World Enterprise Services (Private) Limited	Pakistan	
Trans World Infrastructure Services (Private) Limited	Pakistan	
Egyptian Company for Mobile Services SAE	Egypt	
MT Telecom SCRL Egyptian Company for Mobile Towers Services SAE	Belgium Egypt	
Mobinil Services SAE	Egypt	
Mobinil For Importing SAE	Egypt	
Link Egypt for Trading and Services SAE	Egypt	
LinkDotNet SAE	Egypt	
Link One SAE	Egypt	
CHEO Technology JV Company	DPKR	
Orascom Telecom Ventures SAE	Egypt	
Orascom Telecom Lebanon SAL	Lebanon	
Oracap Holding Co.	Port Tawfic Free Zone	
Oracap Far East Limited	(Egypt) Malta	
Orabank NK Ltd	DPKR	
Datatec	Egypt	
Envision Investments SAE	Egypt	
Smart Village (ECDMIV)	Egypt	
Into Development The Egyptian for Software Company	Egypt	
(ECP)		
La Mancha Holding SARL	Luxembourg	
La Mancha International GEC SARL La Mancha Services France Sas	Luxembourg France	
La Mancha Precious Metals SA	Luxembourg	
La Mancha Group International B.V.	The Netherlands	
La Mancha Capital B.V.	The Netherlands	
La Mancha Africa SARL	Luxembourg	
La Mancha Mali	Mali	
La Mancha Amalco Holdings Pty Ltd	Australia	163 023 498
Minera Patagonia SA	Argentina	
COMINOR SAS SMI	France Cote d'Ivoire	
La Mancha Cote d'Ivoire	Cote d'Ivoire	
AMC	Sudan	
La Mancha Sudanese Mining Co Ltd	Sudan	
Société des Mines d'Ity	Ivory Coast	
March Fund Holdings	Cayman Islands	
March GP	Cayman Islands	
March Fund LP	Cayman Islands	
The Midmarch Trust	Jersey	
March Adviser  March Adviser LP	Cayman Islands Cayman Islands	
March VC Holding	Cayman Islands  Cayman Islands	
March VC LP	Cayman Islands	
March VC LLC	USA (Delaware)	
March CP Limited	Cayman Islands	
March CP Holdings LP	Cayman Islands	
Caherciveen Partners LLC	USA	
March Capital Investment SARL	Luxembourg	
OTMT Malta Investments DWC Ltd	Malta	
OTMT Malta Investments Monreith Ltd	Malta Malta	
OTMT Malta Investments FE Ltd	ividila	