



MARKET RELEASE

30 January 2017

Senex Energy Limited

TRADING HALT

The securities of Senex Energy Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Wednesday, 1 February 2017 or when the announcement is released to the market.

Security Code: SXY

Adrian Smythe

MANAGER, LISTINGS COMPLIANCE

30 January 2017

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Ms Chiu

Trading Halt Request

Senex Energy Limited (**Senex**) requests that an immediate trading halt be granted by ASX with respect to its securities (ASX code: SXY).

The trading halt is requested pending an announcement to the market in connection with a potential strategic arrangement with a specialist global energy investment fund relating to the Western Surat Gas Project, and associated capital raising.

In accordance with ASX Listing Rule 17.1, Senex provides the following information:

- (a) the trading halt is necessary as otherwise trading in Senex securities might occur while the market as a whole is not reasonably informed in relation to the potential strategic arrangement and capital raising;
- (b) Senex requests the trading halt from market open on Monday, 30 January 2017 and continuing until it is in a position to make an announcement to the market concerning this matter;
- (c) Senex expects the further announcement concerning this matter will be made prior to the commencement of trading on Wednesday, 1 February 2017.
- (d) Senex is not aware of any reason why the trading halt should not be granted or of any other information necessary to inform the market in relation to the trading halt.

Yours faithfully



David Pegg
Company Secretary

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