2 FEBRUARY 2017

FY17 INTERIM RESULTS REPORTING DATE

Arena REIT advises that it intends to release its FY17 Interim Results to the ASX on Monday 20 February 2017.

Following the above announcement, an investor teleconference will be held to provide an overview of the operating activities and financial results for the half-year. Details of the teleconference are as follows:

Title: Arena REIT FY17 Interim Results

Date: Monday 20 February 2017

Time: 11.00am (AEST)

Registration: Investors wishing to participate in the teleconference must register at Arena's website <u>click here to register</u>

Upon registration, investors will be emailed the teleconference dial-in number and passcode for the call. A reminder email with a link to the interim results presentation will be sent to registered dial-in participants ahead of the teleconference.

A recording of the teleconference will also be made available on the Arena website.

- ENDS -

For further information, please contact:

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About Arena REIT

Arena REIT is an ASX300 listed property group that owns, manages and develops specialised real estate assets across Australia. Our current portfolio of social infrastructure assets is leased to a diversified tenant base in the growing early learning and healthcare sectors. To find out more, please visit www.arena.com.au

Arena REIT Limited (ACN 602 365 186) Arena REIT Management Limited ACN 600 069 761 AFSL No. 465754 as responsible entity of Arena REIT No. 1 (ARSN 106 891 641) and Arena REIT No. 2 (ARSN 101 067 878)







