

ASX: OMT
2 February 2017

EGM POSTPONEMENT

- **Extraordinary General Meeting postponed to 1 March 2017**
- **RightCrowd Transaction progressing**

EGM postponed

Omni Market Tide Limited (**OMT**) advises that the extraordinary general meeting of its shareholders scheduled for this Friday, 3 February 2017 (**EGM**), is postponed until 10am on Wednesday 1 March 2017.

Update and Timetable

Further to the update released on 30 December 2016, OMT advises that it is in the process of finalising ASX requirements associated with the RightCrowd Transaction. The postponement will enable this to occur prior to shareholders being asked to cast their votes. The Directors consider that this appropriately affords shareholders the opportunity to make a fully informed decision.

Once these and any other matters are finally determined, a further update to the market will be provided, including a revised timetable for completion of the RightCrowd Transaction.

Proxies

If you have already submitted a Voting Form or appointed a proxy in respect of the upcoming EGM any proxy or vote indicated on that form shall remain valid in respect of the postponed EGM, unless written notice of its revocation is provided to OMT in writing (in accordance with Rule 12.23 of OMT's Constitution).

Also, you may re-submit a fresh Voting Form, or vote in any of the ways outlined in the Meeting Materials (refer to the Important Information for Shareholders section).

Any lodgement of a replacement Voting Form must be lodged by no later than 10am on Monday 27 February 2017 (being 48 hours before the postponed EGM).

If you require an additional Voting Form, please contact Boardroom on 1300 737 760 (within Australia) or +61 2 9290 9600 (outside of Australia).

Contact Details

Shareholders may lodge their Voting Forms by facsimile, by hand, or by mail to the Omni Market Tide Share Registry whose details are listed below.

If you have any questions about this notice or the relevant Voting Form, please contact:

All Correspondence to:

- ✉ **By Mail** Boardroom Pty Limited
GPO Box 3993
Sydney NSW 2001 Australia
- 📠 **By Fax:** +61 2 9290 9655
- 💻 **Online:** www.boardroomlimited.com.au
- ☎ **By Phone:** (within Australia) 1300 737 760
(outside Australia) +61 2 9290 9600

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For more information, please contact:

Glenn Vassallo, Chairman
+61 7 3309 7000

About Omni Market Tide

OMT are leaders in digital stakeholder engagement.

OMT produces applications for digital stakeholder engagement. We develop products for enterprise organisations that require professional level, deep engagement applications to help solve complex business problems, and meet regulatory, governance or compliance requirements in their business.

OMT works with both cyber security and physical access providers to extend security and access applications out to mobile devices. Identity and security management are key to our applications.

Forward Looking Statements

This release includes certain statements that may be deemed “forward-looking statements”. All statements in this discussion, other than statements of historical facts, that address future activities and events or developments that OMT expects, are forward-looking statements. Although OMT believes the expectations expressed in such forward- looking statements are based on reasonable assumptions, such statements are not guarantees of future performance and actual results or developments may differ materially from those in the forward-looking statements. Factors that could cause actual results to differ materially from those in forward-looking statements include market prices, and general economic, market, or business conditions. Investors are cautioned that any such statements are not guarantees of future performance and those actual results or developments may differ materially from those projected in forward-looking statements.