

## Appendix 3E

### Daily share buy-back notice (except minimum holding buy-back and selective buy-back)

*Information and documents given to ASX become ASX's property and may be made public.*

Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001, 11/01/10

Name of Entity

360 Capital Group Limited (ACN 113 569 136) and 360 Capital Investment Trust (ARSN 104 552 598) stapled entity 360 Capital Group ("TGP")

ACN/ARSN

We (the entity) give ASX the following information.

#### Information about buy-back

- |                                     |           |
|-------------------------------------|-----------|
| 1 Type of buy-back                  | On-market |
| 2 Date Appendix 3C was given to ASX | 27-Oct-16 |

#### Total of all shares/units bought back, or in relation to which acceptances have been received, before, and on, previous day

|  | Before previous day | Previous day |
|--|---------------------|--------------|
| 3 Number of shares/units bought back or if buy-back is an equal access scheme, in relation to which acceptances have been received | -                   | 25,000,000   |
| 4 Total consideration paid or payable for the shares/units   | -                   | \$22,500,000 |

+ See chapter 19 for defined terms.

**Appendix 3E**  
**Daily share buy-back notice**

| Before previous day | Previous day |
|---------------------|--------------|
|---------------------|--------------|

5 If buy-back is an on-market buy-back

|                                  |   |
|----------------------------------|---|
| highest price paid: -<br>date: - | highest price paid: \$0.9000                    |
| lowest price paid: -<br>date: -  | lowest price paid: \$0.9000                     |
|                                  | highest price allowed under rule 7.33: \$0.9167 |

**Participation by directors**

6 Deleted 30/9/2001.

|  |
|--|
|  |
|--|

**How many shares/units may still be bought back?**

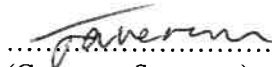
7 If the company/trust has disclosed an intention to buy back a maximum number of shares/units - the remaining number of shares/units to be bought back

|            |
|------------|
| 23,000,000 |
|------------|

**Compliance statement**

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here:

  
 .....  
 (Company Secretary)

Date: 2/2/17

Print name:

Jennifer Vercoe

+ See chapter 19 for defined terms.