



MARKET RELEASE

6 February 2017

Australian Mines Limited

TRADING HALT

The securities of Australian Mines Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Wednesday, 8 February 2017 or when the announcement is released to the market.

Security Code: AUZ

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6 February 2017
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TRADING HALT

In accordance with ASX Listing rule 17.1, Australian Mines Limited ("Australian Mines" or "the Company") requests a trading halt for its securities, pending the release of an announcement with regards to a capital raising.

The capital raising will comprise a Placement of new shares to professional and sophisticated investors.

The Company requests that the trading halt end on the earlier of the commencement of normal trading on Wednesday 8 February or when the anticipated announcement referred to above is released to the market.

The Company is not aware of any reason why the trading halt should not be granted, nor of any other information necessary to inform the market about the trading halt.

Yours faithfully



Benjamin Bell
Managing Director
Australian Mines Limited